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ACS

Sociocultural Variables
Supervisor's Manual





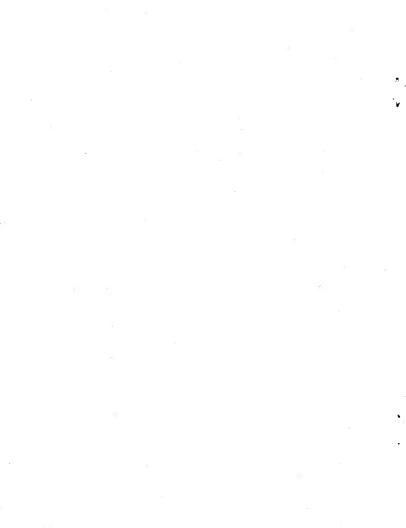






Automated Coding
Sociocultural Variables
Supervisor's Manual

Prepared by: Census Operations Division Social, Institutions and Labour Statistics Field

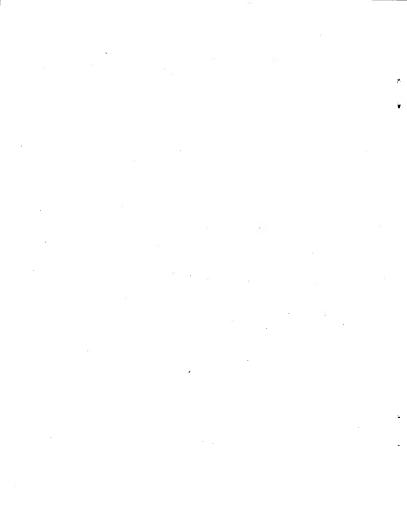


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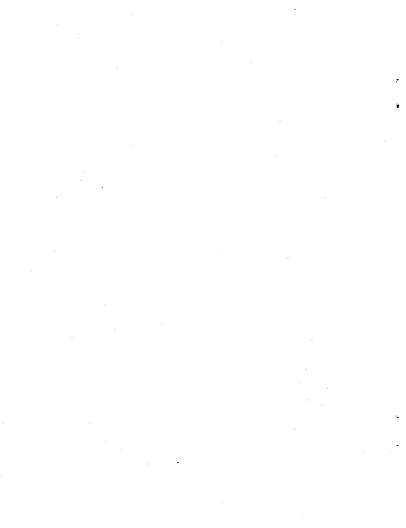


## I. Introduction

This manual contains instructions for processing supervisors and is intended for use in conjunction with other Automated Coding manuals.

This manual will assist you in the implementation of procedures for the timely processing of the 1996 Census of Canada.

Changes may occur in this or any other Automated Coding manual. Be sure to insert changes immediately upon receipt and have your staff do likewise.



#### II. The Supervisor's Role

## A. Duties

As supervisor, you should possess a complete knowledge and understanding of all aspects of the operation in which you will be working, by reading and studying the Automated Coding manual(s) for the variable(s) to which you will be assigned. Once you have been trained and assigned to a specific variable, your duties will be the following:

- to assist the Assistant Processing Manager in training of staff assigned to your variable.
- to implement, as directed by the manuals, all procedures for the operation, including controls and other related functions.
- to ensure that all your staff are notified of any procedural changes, and that instruction manuals are updated accordingly. Ensure also, by carrying out spot checks, that only the authorized changes are being made by your clerks. Take corrective action, if necessary.
- to assume responsibility for the work and conduct of clerks in your work area by ensuring that work done by them meets the required production standards.
- 5. to identify problem areas or divergences from the stated instructions. If the problem is in your own area only, take corrective steps. If the problem concerns other areas as well, determine if the problem is a discrepancy in the actual procedures, or simply a problem which you cannot solve and consult the Assistant Processing Manager.
- to solve your own immediate personnel problems, going to your Assistant Processing Manager for advice. If possible, recommend a solution to the problem which you can present to your Assistant Processing Manager.
- to control and discipline staff in accordance with established procedures in order to maintain timely and efficient processing.
- 8 to maintain a suitable working environment and a positive staff morale.
- to keep a record of what has happened in your work area, so that you will know exactly what has been done and why it has been done, e.g., problems and solutions. (Refer to the sections on supervisor's daily diary page 8 and Management Information System (MIS) on page 9.)

## B. Supervisory Techniques

The supervisor has a dual role. You have a responsibility not only to your Assistant Processing Manager, but also to your staff. Your ability to represent both sides fairly and accurately will be a determining factor in your success as a supervisor.

It is up to you to ensure that all employees in the group are producing the best work of which they are capable. To help you, certain basic supervisory techniques are outlined below. They can help you to avoid some problems and errors that might keep you from accomplishing your job.

- 1. One of the most important responsibilities as a supervisor is to ensure that each employee in the work area meets specified standards by producing work of the highest quality and quantity of which he/she is capable. This can be achieved by effective utilization of manpower, which means that the supervisor must know each of his/her employees in such a way as to be able to assess work capabilities. In order to realize the full potential of employees, draw on your human relations skills in order to:
  - (a) gain the respect and loyalty of the staff;
  - show a sense of interest and pride in your staff for the work they are doing;
  - (c) try to keep a continuously high level of morale in your work area;
  - (d) be an advisor and teacher;
  - (e) guide the development of your subordinates.

If you can achieve these objectives in your work area, your job and their job will be easier and more enjoyable and, above all, they will work at their full capacity.

- Know your operations thoroughly. Understand <u>all</u> aspects of the jobs and tasks which you supervise.
- Set a good example in punctuality, temperament, neatness, initiative, efficiency, tact, etc.
- Do not present yourself as a "know it all". If there are questions you cannot answer, say so, and obtain the correct answer from your Assistant Processing Manager.
- Plan and delegate work in advance. Select and place workers carefully.
   Keep your staff busy without driving them. Assign work fairly.

- Try to find out your staff members' individual work habits and idiosyncrasies to help you in the assignment of various tasks.
- Direct your staff with clear instructions and in a friendly manner. Do not shout or yell. Make sure your instructions are understood by all. This can be done by:
  - (a) asking whether there are any questions;
  - (b) asking questions of the clerk; and by
  - (c) checking the work initially to see that it is being done properly.
- 8. Explain not only how, but also why things should be done.
- Be visible. Do not wait for employees to come to you for help. Walk through your work area often, ask questions and be of assistance.
- 10. Maintain consistent standards of conduct, performance and quality:
  - make sure that all staff know these standards, and in particular that they know their individual quotas;
  - make sure that goals are realistically set with the average worker in mind; and
  - (c) abide by safety and security measures.
- If an employee does not meet his/her quota, help him/her to organize work habits to increase output.
- 12. Make sure that new or transferred employees learn their job correctly. Spend extra time with such employees until you are sure they can perform the job as well as the others. Make a new staff member feel at home.
- Make sure that all staff members have access to any manuals and materials they may need. Always be available for your clerks.
- Always follow up new written instructions as provided by your Assistant Processing Manager and ensure that they are inserted in sequence in the correct manuals, and that they are implemented.
- 15. Appreciate and acknowledge honest effort and above average work. Give credit where credit is due. Commend and encourage the individual(s). In cases of poor work, investigate and solve the problem, but avoid laving blame. Perform retraining where applicable.

- 16. Maintain discipline fairly and consistently. Do not discipline a clerk in front of other staff members. Make your reprimand as impersonal as possible and do not lose your temper. Leave the clerk with a feeling of wanting to improve, not one of being bifter toward you and the job.
- Do not promise anything that you are unable to deliver, and deliver as promptly as possible on all promises you do make.
- Present a consistent set of values, backing up your words with actions.
- Show flexibility by being able to adapt to change when change is necessary.
- 20. Always be honest with your staff. Do not lie or evade.
- Find out and pass on information which is helpful to employee interest and morale. Good communication is vital to the organization.
- 22. Be open-minded. Welcome suggestions and be willing to discuss them. If they have merit, pass them on, giving credit to the person who proposed them. Promoting staff participation may increase motivation, commitment, enhance the quality of the work performed and encourage a high level of goal accomplishment resulting in job satisfaction.
- Show a personal and genuine concern for your staff about their problems and their well-being.
- 24. Be loyal. Be willing to accept responsibility for all things affecting your team.
- Treat all clerks fairly. Let each clerk know where he/she stands, and what is expected of him/her. There should be no favoritism or prejudice: it will only cause disharmony within the group.
- 26. Create relationships with associates by:
  - (a) co-operating with other supervisors:
  - (b) co-operating with staff officers and other persons in the organization;
  - being able to admit your own mistakes if and when they occur, and learn from experience;
  - (d) accepting criticism graciously;
  - permitting the interchange of good workers between operations if this is possible.
  - (f) promptly referring matters requiring the attention of associates.

## C. Organization of the Operation

In addition to your duties as outlined in Section A, there are several aspects to your job which require your special attention in order to run a well-organized operation.

#### Operation Set-up

Your Assistant Processing Manager will explain how to set up the work area in your operation. If you have any ideas to improve the set-up, discuss them with your Assistant Processing Manager. If changes in the set-up improve the work flow or simplify the operation, record these changes (attaching a sketch if necessary) and forward them to your Assistant Processing Manager. It may be found that other censuses or operations could benefit from these changes.

## 2. Stationery and Equipment Requisition

Should additional material be needed in your operation, you will be responsible for preparing a list of materials which you need for your staff, i.e. stationery and office supplies. This list should include a description of the items needed, the amounts required, your name and location, and should be given to your Assistant Processing Manager. A justification for the supplies should also be included. The Administrative Clerk will be responsible for follow-up on the requisitions.

#### 3. Changes to Procedures

From time to time, you will be given procedural changes to implement. If the change is in the form of a directive, be sure that your staff fully comprehend the contents. Ensure that each person inserts the required changes in their manual. Check later to ensure that each person is implementing the new procedures.

#### 4. Retraining

If you find that your staff is uncertain about a procedure, it may be necessary to retrain them on a specific point. In the final analysis, it could save time to stop them all from working and generally discuss the problem. Training rooms are available if the session is lengthy. Your Assistant Processing Manager is available if you require his/her help.

#### Staff Meetings

You will be required to attend regular staff meetings with your Assistant Processing Manager and special sessions with census officers. In order that these sessions accomplish their objective, it is necessary that you be honest and give a true report of the facts. Full participation by you involves relaying instructions to your staff and reporting their progress and opinions.

#### 6. Problem-solving

You will find that you are called upon to answer a great many questions, particularly in the first week of the operation. Remain calm. If you are positive of the answer, give it; if not, say that you are not sure, but that you will find out. Check your manual. If you find the answer, refer the clerk to the manual. Be sure that he/she understands the instructions. If you are not able to find the answer, be sure to relay it to the person who originally questioned you. Never quess and never be ashamed to say that you don't know. but that you will find out.

With the complexity of the census operation, it would be impossible to anticipate all of the problems; therefore, you may find that your Assistant Processing Manager has to investigate further in order to find an answer.

Only when you have exhausted all reasonable avenues in resolving problems yourself, should you request that your Assistant Processing Manager step in. This is not to say that you must not keep your Assistant Processing Manager aware of problems outstanding. Indeed, as long as a solution is pending, you report the problem as one in abeyance. When a reasonable length of time has passed (in most cases 2 working days) and you have followed up on the problem at least twice and no solution is in sight, document the proceedings to date in a short memo, and formalize a request for your Assistant Processing Manager to step in.

Aside from solving the problems mentioned above, it is also your responsibility to ensure that they are documented in detail in your daily diary.

#### Supervisor's Daily Diary

Keep notes in your daily diary with regards to operational duties and your supervisory responsibilities. Suggestions for changes, problems encountered in the operation or training - all of these comments from you are of vital importance in planning the next census. Take five minutes a day and detail key points - at the end of the operation, you won't remember them so write them down as you go along.

## (a) Problems

These may include such things as work flow, work areas too cluttered, supplies, administration, pay, overtime cheques, personality conflicts among your staff, depressed or bored clerks, instructions not understood by staff (staff lateness, absences, etc.) and all disciplinary actions taken.

#### (b) Solutions

List the steps you took to improve or correct these situations. If you were unable to improve or correct the problem, give the reasons. Also indicate whether you sought help and from whom, when, and who provided information.

Complete a page each day in your supervisor's daily diary. It will be useful for evaluation at the end of census processing. An example of a diary page is shown below.

Terminals down, unable to perform any work.	See manager.
Pay cheques. Clerks have not received any pay after five weeks employment.	Admin. clerk - 2:30 pm.
Procedures manual not understood. Several clerks not clear concerning System QC.	Re-training necessary. Stopped work and explained procedures to deal with SQC.
Two clerks continually late for work, take extended breaks: John Moore (CR-02), Sarah Williams (CR-02).	Notified Manager. Obtained authority to issue verbal warning with Production Supervisor present at 3:00 pm.

To respect confidentiality rule, your diary should be locked in your cabinet when you are away from your office.

## D. Management Information Systems Reports (MIS Reports)

The Management Information Systems reports allows for the analysis of data including resources consumed, the amount and type of information collected, as well as the quality and reliability of the information. The data collected through the Interactive Coding System as well as that collected through other resource tracking systems is used for MIS reports analysis.

MIS reports will be produced and provided to senior and operational managers on a weekly basis throughout the production period. The information presented in these reports will be used in the evaluation of the progress being made during the production phase in comparison to the pre-production plans developed and will allow for the modification or the development of alternative plans if they are required in order to maintain the processing schedules.

MIS reports outline the status of the ongoing activities, including progress made, the appearance of any issues that need to be addressed in order to ensure that the processing schedules are met, as well as highlights any milestones which have been attained.

MIS reports are a valuable and necessary tool, not only to monitor and report the progress of ongoing activities but also to help identify successes and problem areas and to make recommendations for the future.

The two MIS reports which will be an integral part of your weekly routine include the COD Monthly Report and the General Coder Statistics for Interactive Coding report.

The COD Monthly Report produced with data from Form H-910 (see section III.A.2 on page 13) is used to compare data captured with the data in the database.

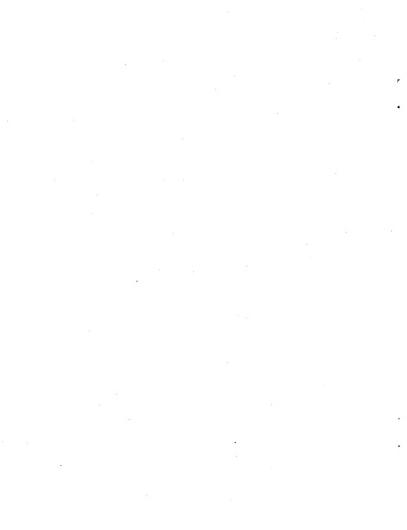
The General Coder Statistics for Interactive Coding report is produced and provided to each supervisor on a weekly basis. This report provides information on quantity and quality of responses coded and referred to expert coders for each of your staff members.

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GENERAL CODER STATISTICS FOR INTERACTIVE			/ STAT	ISTIQUES	DES C	ODEURS	AU CC	DAGE	GĖNÉF	:AL	
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ld Family name	First name	Write-ins	Refred	Coded	Units	Lots		W-i	Ref	Cod.	Est.
Nom	Prénom	Réponses	Réfrées	Codées	Unités			Rép_	Réf_		Ems
Tier 1 / Niveau 1											
2 DELIND	JOHN	14	5	9	3	2	1	14	5	9	- 5
(DELIJOH)	% Rates / Ta	aux:	35.71				50.00		35.71		55,56
Totals / Totaux		14	5	9	3	2	1	14	5	9	5
			35.71				50.00		35.71		55.56
Averages / Moye	ennes	14.0	5.0	9.0	3.0	2.0	1.0	14.0	5.0	9.0	5.0

The General Coder Statistics for Interactive Coding report is a valuable tool for you as a supervisor, in that it provides you with a snapshot of the production rates for both the individual members of your team and for the group as a whole. This report will help you pinpoint the strengths and weaknesses within your team which will help you determine how your staff is producing both on an individual basis and as a group as well as helping you to determine if any of your staff require additional training or conversely, if a particular individual could be capable of coding at a higher level. For example, you may find that the quality of an employee's work is very good, but that he/she is extremely slow. While we emphasize quality rather than speed, it still hampers any operation to have a very slow person on staff. Watch how much work the clerk is doing, and ascertain if time is wasted talking or day-dreaming. Suggest a way in which production could be increased. If you find that a clerk is not able to work at a faster pace in spite of your comments, speak to your Assistant Processing Manager. On the other hand, some clerks will work very quickly and still produce quality work, while others attain high rates of speed at the expense of accuracy. If you notice during your spot checks that the quality is poor and the quantity of work performed by a clerk is quite high, mention that slowing down would improve the quality. Fast but sloppy work results in more rejects, and this slows the process down. Follow up and check this clerk from time to time.

If you ascertain that the quality is good even though the person works quickly, you have an extremely valuable employee - encourage this person!

These reports will be of great help to you when producing your own weekly reports which will be provided to the Assistant Processing Manager. Weekly reports should contain the following information: outstanding coders, problem coders, statistics on coding (coding, referral and error rates), attendance, late and absence records, recommendations and/or suggestions.



## III. Administrative Policy

This section describes administrative procedures and general guidelines and regulations applicable to all Automated Coding operations.

Information on administrative policy is included in the Employee Handbook for reference by all employees.

#### A. Recording Hours Worked

## Automated Time Reporting System (ATRS)

The ATRS module specifically designed for Census Operations Division is used by the 1996 Census processing personnel.

This module permits the registration or data capture of information relating to the number of hours worked to be broken down by project. Complete procedures on how to use the ATRS can be found in Appendix 1.

## Daily Attendance

Attendance records for each employee must be kept on a daily basis using the Form H-910 - Manpower Report (see Appendix 2).

This form covers a one-week period ending every Friday. The H-910, for all your staff must be submitted to the Assistant Processing Manager before 9 a.m. every Friday for approval. Each coder must record 7.5 hours each day specifying the "activity" (worked hours, leave without pay, leave with pay, etc.) (Late adjustments will be made on the next week's form). After the forms have been approved, they must be captured by each supervisor in the Automated Time Reporting System (ATRS).

#### Recording Lates

An employee is considered late if he/she arrives in excess of five minutes after the scheduled start time in the morning or aftermoon or after break or lunch. The late employee must report to the supervisor.

Lates are recorded on an Attendance Report Form (see Appendix 3). The number of late minutes is entered, then the employee enters his/her initials in the appropriate place.

The five-minute rule, however, must not be an excuse for employees to be able to arrive late several minutes repeatedly. If such a practice persists, these persons should be spoken to. Once an employee has reached a total of 30 minutes late, you must request the completion of a Leave Application Report (see Appendix 4). The supervisor must indicate on the Attendance Report Form that a request for Leave Application and Absence (code 999) Report was submitted to administration.

Note: In this case, the H-910 (code 9999) will reflect the Leave Application and Absence Report for this day.

#### Recording Absences

If the employee is absent, this must be indicated on the Leave Application and Absence Report in the area for the appropriate day of absence. A completed Leave Application and Absence Report must also be submitted to Administration. Should an employee be absent for two consecutive days, the supervisor must submit a Leave Application Report to the Administrative Clerk. In this case, the supervisor will sign the form and have it approved by the Assistant Processing Manager. Upon the employee's return to work, the supervisor informs the employee that a leave request is already submitted and ask him/her to initial it.

## Recording Overtime

An extra Duty Pay and Shiftwork Report (see Appendix 5) must be completed for each employee who works overtime. The completed forms are submitted to the Assistant Processing Manager after each period of overtime.

## B. Distribution of Pay Cheques

All employees are paid every second Wednesday. The Administrative Clerk will give you the cheques for your staff. You will distribute the cheques and have each employee sign the pay list, which is then returned to the Administrative Clerk. If an employee is absent, return the cheque to the Administrative Clerk; do not retain any cheques yourself. When the employee returns, send him/her to the Administrative Clerk to obtain the cheque.

Do not attempt to answer questions about cheques or deductions. Questions or requests are to be recorded on a **round trip memorandum for pay** with all of the necessary information (i.e. name, operation, supervisor, and problem), and then submitted to the Administrative Clerk

## IV. Discipline Policy

As a supervisor, you may be called upon to take disciplinary action for some of your employees during the processing period for their failure to meet standards of attendance, work performance or personal behavior. The Assistant Processing Manager must be consulted before <a href="mailto:any">any</a> disciplinary action is taken. Information on the discipline policy is included in the Employee Handbook for reference by all employees.

## A. Discipline

Any disciplinary action which you take with regards to an employee for his/her failure to meet any of the previous regulations or standards must be based on your own common sense and be within the regulations. When you do have to discipline an employee, remember these guidelines:

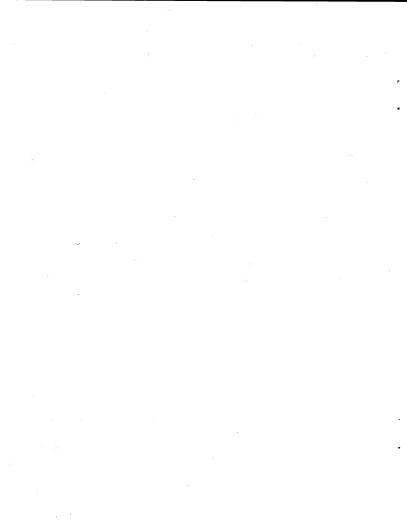
- discipline as promptly as possible;
- be calm;
- get all the facts:
- ensure privacy of discussion;
- discipline when deserved;
- permit the employee to explain;
- leave the employee anxious to improve;
- be consistent.

Your Assistant Processing Manager is always available for consultation concerning discipline. Be prepared to present facts, not gossip. Always document in writing any action taken or discussions held with an employee concerning discipline, as well as the event which led to it.

## B. Complaints

Settle causes for complaint promptly between the persons concerned, if this is possible.

If problems cannot be settled at your level, you must report them to the Assistant Processing Manager.



#### V. General Techniques of Instruction

The purpose of this section is to provide you (as the trainer) with detailed instructions which will enable you to conduct the training program efficiently.

It is extremely important that you do everything possible to ensure that your trainees attain a high degree of knowledge and understanding of their tasks. In doing so, you will be creating a solid framework upon which you and your staff can operate as an efficient and effective processing team.

#### A. Training Environment

In order for a training session to be effective, it is important that you provide your trainees with an environment which is as conducive as possible to receiving and understanding the training material. You can create this environment by applying the following suggestions for preparing and presenting a training session.

- 1. Develop a thorough understanding of the subject.
- Assemble all of the training materials and/or equipment as required (see "Check-list of Training Needs"). This should be done prior to the training session.
- 3. Equip the training area with tables, chairs, spare paper, pens, pencils.
- Have sufficient light in the training area.
- As much as possible, ensure that the training area is at a comfortable temperature and free from external distractions.

#### B. Hints for Good Implementation

Following are some general instructions which relate to training as a whole rather than to any particular portion of the AC training programs. These are:

- Introduce yourself at the beginning of the session.
- Be punctual.
- 3. Be enthusiastic, confident and patient.
- 4. Speak clearly.
- 5. Always ensure that all trainees have fully understood the information presented before proceeding to the next item of training.
- During the question/answer periods, direct questions to specific trainees, rather than to the class as a whole

- Do not name the trainee to whom the question is directed until after the question has been asked.
- Emphasize to your trainees that, if they do not know answers to
  questions directed to them, they should admit so. Perhaps the
  instructions (or questions) were ambiguous and, therefore, require
  clarification
- Never be afraid to say "I don't know" when asked a question. You are not expected to remember everything. If you don't know, say so, and add: "I'll make a note of that and find out for you". Then ask your Assistant Processing Manager for an answer. If he/she doesn't know, he/she will find out for you.
- Let the trainees know that you are there to assist them as much as possible; encourage rather than discourage questions.
- 11. Make sure your trainees take their normal coffee-breaks.
- 12. Thank trainees for their attention and adjourn the session.

## C. Training Materials

All the training material required for the training program has been prepared for you. The program makes use of the following instructional techniques:

- verbal introduction of topics and review sessions;
- self-instruction training guides;
- practical exercises.

The training program has been designed with the intent of minimizing the amount of verbal presentation to be given by you in favor of maximizing the degree of self-instruction by the trainee through the use of workbooks and exercises.

This type of self-instruction program, however, does not in any way lessen the importance of your role as a trainer. It does, however, change your role from that of a verbal lecturer to that of a point of reference for the trainee from which he/she can receive guidance, assistance and encouragement as necessary. The self-instruction workbooks permit the trainees to develop, at their own pace, an understanding of the operation and to correct any misunderstandings about the sublect without delay.

#### D. Check-list of Training Needs

It is suggested you place a check mark in the appropriate column as each item is obtained. Ensure that you have obtained all the necessary materials/equipment before starting the training program.

## Manuals and Documentation

- \* Supply of H-902, Employee Handbook (1 per trainee)
- Supply of IAC, Introduction to Census and Automated Coding (1 per trainee)
- Supply of procedures manuals and training guides for your variable(s): Language Procedures Manual (PROCEDURES MANUAL) Language Training Guide (L-2) Place of Birth Procedures Manual (POB-1) Indian Band/First Nation Procedures Manual (IBFN-1) Indian Band/First Nation Training Guide (IBFN-2) Ethnic Origin Procedures Manual (EO-1) Ethnic Origin Training Guide (EO-2) Place of Residence 1 Year and 5 Years Ago Outside Canada Procedures Manual (MBO-1) Place of Residence 1 Year and 5 Years Ago Outside Canada Training Guide (MBO-2) Place of Residence 1 Year and 5 Years Ago Inside Canada Procedures Manual (MBI-1) Place of Residence 1 Year and 5 Years Ago Inside Canada Training Guide (MBI-2) Major Field of Study Procedures Manual (MFS-1) Major Field of Study Training Guide (MFS-2) Citizenship Procedures Manual (CIT-1) Citizenship and Place of Birth Training Guide (CIT-2)
  - Supply of 2A and 2B questionnaires

## Systems

Ensure that all trainees have access to the system.

## 3. Miscellaneous

- Extension cord (if required)
- Supply of pencils, erasers and note pad
- \* Name cards
- \* Flip charts and stand
- Felt markers
  - Other tools you feel may be useful.

#### E. List of Activities

- 1. Verbal introduction to the training session
- Talk on security and confidentiality, on fire evacuation/safety and accident
- 3. Reading of "Employee Handbook" (H-902)
- 4. Question/answer period on "Employee Handbook"
- 5. Talk on Form H-910, ATRS and Health Unit
- 6. Talk on Ergonomics and Logistics
- 7. Reading of "Introduction to Census and Automated Coding" (IAC)
- 8. Question/answer period on IAC
- 9. Verbal introduction to the training process
- 10. Introduction to your variable(s)
- 11. Reading/exercises and review/correction period on your variable(s)
- 12. Summary of key points on your variable(s)
- Sociocultural system training in class
- Training database exercises
- 15. Review/correction period
- 16. Summary of key points

#### F. Helpful Training Hints

#### Welcome

When conducting the training program, you should follow these training instructions very carefully. They are designed, when followed step by step, to make it easier for you to include every aspect of the training efficiently.

Once all trainees have arrived and are seated, introduce yourself and the program.

#### SUGGESTED INTRODUCTION:

Please, write your first name on the cards provided. (Hold up card with your name on it.) Write in large and clear letters so that I will be able to see it.

The operation that you have been assigned to is called Automated Coding.

Your training will include various methods of instruction such as presentations, self-instruction training guides, transparency presentations and some on-the-job training. Among the program will be question/answer periods, written and practical exercises. At the end of today's training period, we will take a tour or "walk through" of the Automated Coding operation.

Always remember that I am here to assist you. Never hesitate to ask for clarification on any area that is not completely clear to you. If I do not know the answer, I will find out as soon as possible and get back to you.

(When asked a question, do not hesitate to acknowledge that you do not know the answer, if that is the case. Perhaps the question or instructions were not clear.)

#### Employee Handbook

To begin, I would like you to read page 5 and pages 17 to 23 of the booklet you have on your desk, entitled the "Employee Handbook" (H-902).

(Hold up Employee Handbook.)

Once you have read the Introduction and the section on security, I will endeavor to answer any questions you may have regarding the information contained in these sections

Allow approximately 30 minutes for trainees to read these sections of the Employee Handbook, then continue.

Answer any questions trainees have regarding these sections of the Employee Handbook.

If there are any questions you cannot answer, in each case make a note of the question and the trainee's name and obtain the answer from the appropriate source.

Proceed now by reading pages 6 to 16 and 23 to 29 of the Employee Handbook (H-902).

Allow approximately 45 minutes for trainees to read these sections on administrative policies and regulations of the Employee Handbook, then continue.

Answer any questions trainees have regarding these sections of the Employee Handbook.

If there are any questions you cannot answer, in each case make a note of the question and the trainee's name and obtain the answer from the appropriate source.

Give trainees information on Form H-910, ATRS and Health Unit.

Give trainees information on:

- starting and finishing times
- coffee-breaks and lunch periods
- location of cafeteria
- location of vending machines
- location of washrooms
- location of Health Unit
- telephone number for receiving emergency calls
- location of public telephones
- ergonomics (chairs, relaxation and hand, neck massages)
- tour of the main floor overheads

## 3. Introduction to Census and Automated Coding

#### SUGGESTED INTRODUCTION:

In order for you to have some information on what a census is and how Statistics Canada takes a census, we will begin by reading the manual entitled "Introduction to Census and Automated Coding".

(Hold up the Introduction to Census and Automated Coding manual.)

Please have a pencil and paper handy in case you wish to make notes or ask questions.

Also, on your desks you have a 2A and a 2B questionnaires to familiarize yourselves with census questions.

Allow approximately 60 minutes for the trainees to read.

Answer any questions trainees have regarding the manual.

If there are any questions you cannot answer, in each case make a note of the question and the trainee's name and obtain the answer from the appropriate source.

Ensure that all trainees have understood the information they have received at this point before continuing with the next segment of training.

## 4. Procedures Manuals/Training Guides

## SUGGESTED INTRODUCTION

Before you begin reading any of the material in front of you, let me first tell you that most of the training is self-instructional in nature. This means that you will learn much of the material by reading your Procedures Manual and then performing exercises in your Training Guide based on the material you have just read. Please take your time when reading the material in order to fully understand the instructions. I will be here at all times in the event you have any problems or questions.

Each of you has been assigned to the coding of one variable. The two booklets you have received contain procedures and exercises related to this variable

(Go to the section referring to the coding of the variable on which you have to train your coders.)

Note: Write-ins for Population Group variable will all be coded by expert coders (Tier 2 level). Therefore, no training will be given for this variable.

## LANGUAGE VARIABLE

#### Introduction

Now, would you please turn to page 1 of the Language Procedures Manual (L-1) and read the Introduction up to and including page 4.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on page 3 of the Language Training Guide (L-2). Allow 15 minutes and then review the Answer Key shown below.

#### Answer Key

#### Exercise 1

- (a) Non-official language, Home Language and Mother Tongue. "There will be three language questions coded for the 1996 Census: Knowledge of Non-official Language, Home Language and Mother Tongue". (See page 1, 1st paragraph, 1st line of the L-1)
- (b) 2B, 2C, 2D, 3. "Question 10 of the 2B, 2C, 2D and 3 questionnaires provides information on the Knowledge of Non-official Languages". (See page 1, 2nd paragraph of the L-1.)
- (c) To assess language diversity and retention. "The results of this question (10) will indicate how many Canadians can communicate in languages other than English or French. This information is used to assess language diversity and retention". (See page 1, 2nd paragraph, last line in the L-1.)
- (d) Provides data on language use and language shifts. "Information on the languages that Canadians speak at home provides important data on language use and language shift". (See page 2, 1st paragraph, 1st line in the L-1.)

(e) Provides information on <u>Language First learned</u> at Home in childhood and still understood. "Question 12 of the 2B, 2C, 2D and 3 questionnaires provides information on the language first learned at home in childhood and still understood". (See page 3, 2nd paragraph, 1st line in the L-1.)

#### True or false

False: For example, question 11 of the 2B, 2C, 2D and 3 questionnaire contain two self-coding circles. However, the 2B, 2C and 3 questionnaires contain one write-in box, whereas the 2D questionnaire has two write-in boxes to be completed by the respondent. (See page 2 of the L-1 for picture.)

#### Exercise 2

- 1. Single response;
- Misspelled response;
- Abbreviated response;
- Multiple response;
- 5. Response of baby / bébé;6. Response of Indian / Indien/Indienne:
- Response of Native / autochtone, Native dialect / dialecte autochtone:
- Response of same / même, same as / même que, bilingual / bilingue;
- Other categories of responses.

## II. Standard Process Flow

Now that you have been introduced to the Language variables, turn to page 5 of the L-1 and read the procedures up to page 8, inclusive. Once you have read these procedures, turn to page 5 of the Training Guide and complete the exercises on page 5 to 9. Allow 45 minutes and then review with the Answer Key shown below.

#### Answer Key

#### Exercise 1

- (a) false: ACTR stands for Automated Coding by Text
  Recognition.
  (b) false: You can also use the ACTR system.
  (c) true: See page 14 of the L-1.
  (d) false: If there are no phrases returned by ACTR, then
  you must go on the next step in the procedures for
- resolving the case.

  (e) false: You have access to the sociocultural, mobility and education questions.
- (f) true: See page 8, second paragraph of the L-1.
  (g) false: You can have access to the Census family responses and other responses of the respondent
- that are on the auxiliary screens.
  (h) true: See page 8, last paragraph of the L-1.

#### Exercise 2

(a) 5 Commit the <u>code</u>.
(b) 3 Type a valid code.
(c) 1 Compare the response to be coded with the codes returned by <u>ACTR</u> with the first phrase, to determine if it is a suitable <u>match</u>.
(d) 4 Validate the code.
(e) 2 The code description matches the response.

#### Exercise 3

- (a) 6 Validate the code. Commit the code.
  (b) 4 A match is found.
  (c) 2 The response is a <u>multiple response</u>.
- (d) 1 Determine if the response is a multiple response.

  (e) 3 Refer to the Multiple Response Code List to find the code.
- (f) 5 Type the <u>code</u>.

(a) 6	Validate the code.
(b) 2	Study the relationship between the results found
	and the response to be coded.
(c) 7	Commit the <u>code</u> .
(d) 1	Browse through the response to the following
	questions provided by this person: Home
	Language, Mother Tongue, Knowledge of non-
	official Languages.
(e) 4	A code is found.
(f) 3	Look up the response in the Language Code
	Book.
(g) 5	Type the code.

## Exercise 5

Exercise 4

Write-in to be coded: CANADIAN ENGLISH AND VIETNAM Code: None None

Follow these instructions to resolve this case.

(1)	Determine that the response "Canadian English
(2)	and Vietnam" is a multiple response.  Look in the Special "Multiple Codes List". The
(3)	response is not in the list. Refer this response to next level of coding.

# Exercise 6

1 (c)

1. (0)	Victoriamoss
2. (f)	Vietenmese
3. (e)	7
4. (b)	7
5. (h)	093
6. (a)	ENGLFRE (English and French)
7. (j)	Vietenamess, Chinese
8. (i)	Vietenamess
9. (d)	Vietenamess
10. (g)	Vietenam

Vietenamess

# III. Misspelled Responses

Now, please turn to page 9 of the L-1 and read the procedures up to page 11, inclusive. Once you have read these procedures, turn to page 11 of the Training Guide and complete the exercises on pages 11 and 12. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

#### Exercise 1

- (i) (d) Swedish
- (ii) (a) Language Code Book
- (iii) (c) Type/validate/commit the code
- (iv) (b) Swedish 009

## IV. Abbreviated Responses

Now, please turn to page 13 of the L-1 and read the procedures up to page 15, inclusive. Once you have read these procedures, turn to page 13 of the Training Guide and complete the exercises on pages 13 and 14. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Kev

# Exercise 1

- (i) Ukrainian
- (ii) 1. f Examine the response to be coded.
  - 2. g Expand abbreviation to its fullest form using the Language Code Book.
  - 3. d Check for ACTR returned phrases.
  - A ACTR returned phrases are outdated.
     Note: "phrases are outdated" does not appear on the screen.
  - 5. e Browse through the other responses by this
  - 6. b Browse through data for each household member.
  - 7. c Validate the code.

Write-in to be coded: UKR

Code:

048

Description: Ukrainian

#### Tips on Exercise 1

If the unabbreviated form of response and code is found (step 2 - expand abbreviation to its fullest form using the Language Code Book), you could type, validate and commit the code (and omit doing steps 3. 4. 5. 6. 7).

In Exercise 1 (steps 4 and 5), there are no ACTR returned phrases. Step 4 (ACTR returned phrases are outdated) is impossible in this case because it is not indicated PHRASES OUTDATED on the screen.

# V. Multiple Responses

Now, please turn to page 17 of the L-1 and read the procedures up to page 20, inclusive. Once you have read these procedures, turn to page 15 of the Training Guide and complete the exercises on page 15. Allow 20 minutes and then review with the Answer Kev shown below.

#### Answer Key

In order to help the coder complete the Review exercise, tell them the code to assign for the multiple response.

REMINDER: In the Multiple Response Code List on page 20 of the Language Code Book, there is a W in front of all codes, don't use the letter W in front of the numbers. You should only use the three-digit code.

- (a) X

  Greek-Italian / Grec-Italien
  (This is a multiple response because both languages can be found in the Language Code Book: Greek=029, Italian=020. In this case; because Greek-Italian is not in the Multiple Responses Code List, you have to refer the response to the next level of coding.)
- (b) Serbo-Croatian / Serbo-Croate
  THIS IS A SPECIAL CASE. Refer the response to
  the next level of coding. See page 19 of the L-1.
  Code the response to 41. Note: Code SerboCroatian to 41, Serbian to 43 and Croatian 42.
- (c) X Ukrainian-Russian / Ukrainien-Russe (code 336).
- (d) X Armenian-Russian / Arménien-Russe (code 335).
- (e) Montagnais-Naskapi This is a single response. The code is 121.

- (f) X English-Dutch / Anglais-Néerlandais (code 305).
- (g) Kutchin-Gwich'in (Loucheux)
  This is a single response. The code is 137.
- (h) English-Haida / Anglais-Haida
  (This is a multiple response because both
  languages can be found in the Language Code
  Book: English=001, Haida=166. In this case,
  because English-Haida is not in the Multiple
  Responses Code List, you have to refer the
  response to the next level of coding.)
- East-Germany / Allemagne de l'Est Single response (code 012). Note: Allemand should be replaced by Allemagne in your Training Guide.
- (j) X Malayalam-Tamil / Malayalam-Tamoul
  (This is a multiple response because both
  languages can be found in the Language Code
  Book: Malayalam=081, Tamil=082. In this case,
  because Malayalam-Tamil is not in the Multiple
  Responses Code List, you have to refer the
  response to the next level of coding.)
- (k) X English-French / Anglais-Français (300).
- (I) X Marathi-Gujarati
  (This is a multiple response because both languages can be found in the Language Code Book: Marathi=062, Gujarati=061. In this case, because Marathi-Gujarati is not in the Multiple Responses Code List, you have to refer the response to the next level of coding.)
- (m) X French-Chinese / Français-Chinois (316).

#### REMINDERS:

The two languages of a multiple response can both be found in the Language Code Book. The multiple responses in the Multiple Responses Code List can be coded; other multiple responses have to be REFERRED to the next level of coding.

(a) false:	Single and multiple responses can be made up of more than one word. You must determine if the
•	response represents more than one valid respons or not
(b) false:	Italian-German takes the code 333 and German-
(b) laise.	Italian takes the code 321.
(c) true:	See L-1, p. 21.
(d) true:	See L-1, p. 21.
(e) false	If a match is found in the Special Multiple Code

List, you should type, validate and commit the

code.

(f) false Different procedures are outlined in your manual for coding single and multiple responses.

#### VI Responses of Baby / Bébé

Now, please turn to page 21 of the L-1 and read the procedures up to page 23, inclusive. Once you have read these procedures, turn to page 17 of the Training Guide and complete the exercises on pages 17 and 18. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

#### Exercise 1

bébé	True
bébé français (code as french)	False
nourrisson	True
nouveau-né	True
enfant qui ne parle pas	False

(In this case, we don't know, if the child can't speak because he didn't learn yet or because he can't speak. In this case, we have to assume that the child can't speak because we have no other information, like "not yet / pas encore, too young / trop jeune".)

jeune enfant français (code as french) False

True baby baby English False infant True bilingual baby False

(code as bilingual - refer to next level of coding)

True baby talk

REMINDER: When a language is indicated with baby or bébé, ignore baby / bébé and find the code for language.

# Exercise 3

Write-in to be coded: JUST A BABY 881 Code: Description: Baby

Follow these steps to resolve this case.

- (1) Examine the response to be coded.
- (2) The response is just a baby. (3) Type and validate the code 881.
- (4) Commit the code.

#### VII. Responses of Indian / Indian/Indianne

Now, please turn to page 25 of the L-1 and read the procedures up to page 28, inclusive. Once you have read these procedures, turn to page 19 of the training guide and complete the exercises on pages 19 to 21. (Allow 30 minutes and then review with the Answer Key shown below.)

#### Answer Kev

Note: (if someone asks) When a frontslash separates two words of a different language, we put a space before and after the frontslash (Indian / Indien). When a frontslash separates two words of one language, we don't put a space before and after the frontslash (Indien/Indienne). (Writing convention)

- (i) b examine the response to be coded.
- browse through the other language questions for this (ii) a person.
- (iii) a the Language Code Book.
- (iv) d type a code
- (v) e Attikamek 185.

(a) Indian from Fiji / Indien des îles Fidji	080
(b) Bella Coola	171
(c) Guyana / Guyane	080
(d) India / Inde	080
(e) Shuswap	171
(f) North American Indian / Indien de l'Amérique du Nord	171
(g) Pakistan	080
(h) Stoney	171
(i) Hindu / Hindou	080
(j) Inuit/Eskimo	171
(k) Afghanistan	080
(I) Haisla	171
(m) Métis	171
(n) Tamil / Tamoul	080
(o) Indian from India / Indian de l'Inde	080

# REMINDERS: Code 080 for Indo-Iranian. Code 171 for Aboriginal language.

Be careful, some words which are completely different from one another have the same code. For example, Eskimo and Inuktitut have the code 172. For example, Punjabi and Gourmukhi have the code 057.

# VIII. Responses of Native / Autochtone, Native Dialect / Langue autochtone

Now, please turn to page 29 of the L-1 and read the procedures up to page 31, inclusive. Once you have read these procedures, turn to page 23 of the Training Guide and complete the exercises on page 23 and 24. Allow 20 minutes and then review with the Answer Kev shown below.

# Answer Key

- (i) b examine the response to be coded.
- (ii) a browse through the other language questions for this person.
- (iii) a the Language Code Book.
- (iv) d type/validate a code.
- (v) c commit code 171.

# IX. Responses of Same / Même, Same as / Même que, Bilingual / Bilingue

Now, please turn to page 33 of the L-1 and read the procedures up to page 34, inclusive. Once you have read these procedures, turn to chapter X of the Training Guide and complete the exercises. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Kev

# Exercise 1

Write-in to be coded: SAME AS HUSBAND

Code: Non

Description: Response of "same as". Refer to next

level of coding.

# X. Other Categories of Responses

Now, please turn to page 35 of the L-1 and read the procedures up to page 36. Once you have read these procedures, turn to page 27 of the Training Guide and complete the exercises on pages 27 and 28. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

#### Exercise 1

- (i) x Look at Language Code Book.
- (ii) g None of the above.

REMINDER: You always have to refer to another category of response.

Exercise :	2
------------	---

(a)	X	None of your business
(b)		Flemish (single response - code 004)
(b)		Englih Fench (misspelled response - 300)
(d)	Χ	I don't know
(e)		Pashto (single response - 077)
(f)		Pidgin (single response - 177)
(g)	Х	Gin
(h)		Itaian (misspelled response - 020)
(i)		Catalan (single response -021)
(i)	Х	Why do you want to know?
(k)		Comox (single response - 150)
(l)	Х	I don't care.
(m)	Х	Heinz 57
(n)		Khmer (single response - 094)
(o)	Х	Not in your life
(p)		Romansch (single response - 027)
(q)	Χ	Mars
(r)	Х	I don't want to tell you.
(s)	Х	I am deaf (other category of response; refer to the
		next level of coding.)
(t)	X	Je ne comprends pas la question.
(u)	X	Brother-in law

Now that you have read the Procedures Manual and did exercises in the Training Guide about coding the Language variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the Procedures Manual as a base.)

This is also an opportunity to address any problem areas which your traines may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainess.

You can now complete the Review Exercise on pages 29 to 41 of the Training Guide. Allow about 1 1/2 hour and then review with the Answer Key shown below.

#### Answer Key

REMINDER: When coding, you can use the Language Code Book and the reference file. In the Language Code Book, you will be able to find all the possible languages spelled right and their corresponding codes. In the reference file, you will be able to find all the possible ways of writing the different languages and dialects and their corresponding code. It is in the Reference File that you will be able to find a misspelled response and any synonyms.

Write-in to be coded: Category of Response: BILINGUAL

Code:

"Bilingual" None

Description:

None

When the response is bilingual, you have to refer the response to the next level of coding. (See chapter X in the L-1.)

#### Exercise 2

Write-in to be coded:

BABY ITALIAN Baby / bébé

Category of Response: Code:

020

Description:

Italian

Follow these steps to resolve this case:

- (1) Examine the response to be coded.
- (2) This response is baby and one language.
- (3) Ignore the baby. Look up Italian in the Language Code Book.
- (4) Type, validate and commit code 020 Italian.

# Exercise 3

Write-in to be coded:

CHIN

Category of Response:

Abbreviated response 091

Code:

Chinese

Description:

Follow these steps to resolve this case: (1) Examine the response to be coded.

- (2) Expand the abbreviated response to its full form. In this case Chin could stand for Chinese. It would be confirmed by looking at other cultural data. (Non-official Language: Chinese) (Ethnic Origin: Chinese Canadian) The unabbreviated form of the response and code are found.
- (3) Type, validate and commit the code 091.

Write-in to be coded:

CHIPPEWA AND INDIAN

Category of Response:

Indian / Indien or Multiple response

Code:

117

Description:

Oiibway

Note: This is not a multiple response because you have to ignore "Indian". Chippewa is more specific than Indian.

If you think the response is an Indian response, follow these instructions to resolve this case.

- (1) Examine the response to be coded.
- (2) Browse through other language questions for this person. The nonofficial language and Home Language of this person is Chippewa. Look up Chippewa in the Language Code Book. Chippewa is not in the Code Book
- (3) In this case, the coder could look in the Reference File and find that Chippewa has the same code as Oiibway. The correct code to assign is 117, Oiibway.

Tips: This is a case where two different words - Oiibwa and Chippewa have the same code. Explain that several Indian Languages have one code for completely different words. Make the coder verify in the Reference File for code of Indian Languages that can't be found in the Language Code Book.

#### Exercise 5

Write-in to be coded:

DACO

Category of Response: Description: none

Single response

Code:

None

Refer to next level of coding.

Follow these steps to resolve this case:

- (1) Examine the response to be coded.
- (2) Verify if there are any phrases returned by ACTR. In this case there are no phrases and this response is not a multiple response.
- (3) Browse through this person's language questions. The official language of this person is French and English and her Home Language is English. Because English or French doesn't give you any clue of what Daco stands for, you have to refer this response to the next level of coding.

Write-in to be coded:

BÉBÉ DE NEUF MOIS

Category of Response: Code: Baby / bébé 882

Description:

Baby / bébé

- Follow these steps to resolve this case: (1) Examine the response to be coded.
- (2) The response is bébé with no language indicated.
- (3) Type, validate and commit the code 882.

#### Exercise 7

Description:

Write-in to be coded:

INDIAN

Category of Response:

Indian / Indien

Code: 171

Other Abonginal

Follow these steps to resolve this case:

- (1) Examine the response to be coded.
- (2) Browse through other language questions for this person. No language is specified.
- (3) Browse through this person's cultural questions. This respondent has an ethnic origin of North American Indian.
- (4) Type, validate and commit the code 171, Other aboriginal.

# Exercise 8

Write-in to be coded:

MAHRWARI

Category of Response: Code: Misspelled response

066

Description: Rajasthani

Follow these steps to resolve this case:

- (1) Examine the response to be coded.
- (2) Revise the spelling in the Language Code Book.
- (3) The correct spelling and code are not found.
- (4) In this case, the coder could look in the Reference File and find that Marwari has the same code as Rajasthani. The correct code to assign is 066. Rajastani.

Tips: This is a case where two different words - Manwari and Rajastani - have the same code. Explain that several Indian Languages from India have one code for completely different words. Make the coder verify in the Reference File for code of Indian Languages that can't be found in the Language Code Book.

Write-in to be coded:

ENGLISH (BABYTALK)

Category of Response: Code:

Baby / bébé 001

Description:

English

Follow these steps to resolve this case:

- (1) Examine the response to be coded.
- (2) The response is babytalk with a language indication. Ignore babytalk and look up English in the Language Code Book.
- (3) Type, validate and commit the code 001.

#### Exercise 10

Write-in to be coded:

SAME SAME

Category of Response: Code: Description:

None

None. Refer to next level of coding.

When the response is SAME, you have to refer the response to the next level of coding. (See chapter IX in the L-1.)

#### Exercise 11

Write-in to be coded:

GORKHALL Single response

Category of Response: Code:

079

Description: Nepali

- Follow these steps to resolve this case:
- (1) Examine the response to be coded. (2) There are no ACTR returned phrases.
- (3) This is not a multiple response.
- (4) Browse this person's language questions. The official language of this respondent is English only. The Home Language is Gorkhali and the Non-official Language is Gorkhali.
- (5) Look in the Language Code Book for Gorkhali. It is not there.
- (6) Browse through data for the same question for each household member. In this case, we don't have access to this information.
- (7) The responses provided by this person for Population Group is « India » and for Ethnic Origin is « Indian ». Those answers are good indicators to look deeper.

In this case, the coder could look in the Reference File and find that Gorkhali has the same code as Nepali. The correct code to assign is 079. Nepali.

Tips: This is a case where two different words - Gorkhali and Nepalihave the same code. Explain that several Indian Languages from India have one code for completely different words. Make the coder verify in the Reference File for code of Indian Languages that can't be found in the Language Code Book.

#### Exercise 12

Write-in to be coded: BILINGUAL Category of Response: Bilingual

Code: None
Description: None. Refer to next level of coding.

When the response is bilingual, you have to refer the response to the next level of coding. (See chapter X in L-1.)

#### Exercise 13

Write-in to be coded: INDIAN
Category of Response: Indian / Indian

Category of Response: India Code: 171

Description: Other Aboriginal

Follow these steps to resolve this case:

Examine the response to be coded.

- (2) Browse through other language questions for this person. This respondent speaks English and Indian.
- (3) No other languages are found.
- (4) Browse through this person's cultural questions.
- (5) The response to ethnic origin is NAI (North American Indian).
- (6) Type, validate and commit the code 171.

# PLACE OF BIRTH AND CITIZENSHIP VARIABLE

# Introduction

Now, would you please turn to page 1 of the Place of Birth Procedures Manual (POB-1) and to page 1 of the Citizenship Procedures Manual (CIT-1) and read the Introduction up to and including page 3.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on pages 3 and 4 of the CIT-2, Citizenship and Place of Birth Training Guide. Allow 15 minutes and then review the Answer Key shown below.

# Answer Key

 (a) Responses of "Stateless" / "Apatrides" (b) Other Categories of Responses (c) Abbreviated Responses (d) Response of "Same" / "Même", "See Person 1" / "Voir Personne 1" or "Same as Person 1" / "Même que Personne 1"	Citizenship Both Both Both
(e) Responses of "Canada" or "Canadian" / "Canadien"	Neither: these would be pseudo country responses
(f) Responses of "Dual Citizenship" / "Double citoyenneté" or a Response of a Province or Territory	Citizenship
(g) Multiple Responses	Both
(h) Pseudo Countries or Responses of Regions or Continents	Both
(i) Misspelled Responses	Both
(i) Single (Standard) Responses	Both
(k) Cultural Responses	Neither: you can browse the respondent's cultural answers to help you to resolve various write-in responses.
(I) Special Responses	Citizenship

- If a phrase is returned by ACTR then compare the (a) response to be coded starting with the first phrase, to determine if it is a suitable match.
- (b) If a match is found then verify that the code description at the bottom of the screen matches the response.
- If the code description does not match the response, then (c) determine if the next phrase returned by ACTR can be selected
- (d) If no match is found in the list which ACTR has returned or the message "ACTR list may be outdated" appears, then type, validate and commit the code or refer to the next level of codina.

#### Standard Process Flow II.

Now that you have been introduced to the variables you will code, turn to page 5 of both POB-1 and CIT-1 and read the procedures up to page 9, inclusive. Once you have read these procedures, turn to page 5 of the CIT-2 and complete the exercises on pages 5 to 10. Allow 45 minutes and then review with the Answer Key shown below.

# Answer Key

- G Write-in Response
- н Phrase(s) returned by ACTR
- Position the respondent occupies on the questionnaire С
- L PERSNR
- ī. Code
- D Citizenship
- М Place of Birth Р Immigrant Status
- В Year of Immigration
- J Mother Tongue
- Home Language N Ethnic Origin
- Е 0 Mobility 1 Year Ago (POB only)
- Κ Mobility 5 Years Ago (POB only)
- Relationship to Person 1 Α
  - Other household members' responses


- (a) False: You can also use the Reference Code Book, the respondent's cultural responses and other household members' responses to Citizenship.
- (b) True: The Place of Birth responses of other household members can be browsed when resolving a write-in response for the Place of Birth variable.
- (c) False: If there are no phrases returned by ACTR, then you must go on to the next step (Step 2) in the procedures for resolving a single response.
- (d) False: You can only browse the respondent's cultural responses to Place of Birth, Immigrant Status, Year of Immigration, Mother Tongue, Home Language and Ethnic Origin. When coding POB responses, you can also browse the respondent's answers to the mobility questions.
- (e) False: Single and multiple responses can be made up of more than one word. You must determine if the response represents more than one valid response or not
- (f) False: You can only browse other household members' responses to Place of Birth, however, you can browse the respondent's answers to the cultural and mobilify questions
- (g) True: The cultural variables you can browse when coding a response are: Citizenship, Place of Birth, Immigrant Status, Year of Immigration, Mother Tongue, Home Language and Ethnic Origin. When coding POB responses, you can also browse the mobility questions which consist of mobility inside and outside Canada. 1 and 5 years ago.
- (h) False: If a suitable code is found you must type, validate and commit the code.
- (i) True: If ACTR phrases are returned, you must compare all the phrases with the response, if a match is found, select that phrase, validate and commit the corresponding code. If no match is found, you must proceed to the next step in the appropriate procedures.

(j) False:

Different procedures are outlined in your manuals for coding single and multiple responses.

# Exercise 3

- (a) Place of Birth
- (b) Immigrant Status
- (c) Year of Immigration (d) Mother Tongue
- (e) Home Language
- (f) Ethnic Origin

# Exercise 4

- 2 Determine if the response represents a single or multiple response.
- Examine the response to be coded and verify if there are any ACTR returned phrases.
- 4 Browse the other household members' responses to the question.
- 3 Consult the Place of Birth or Citizenship Code Lists and Reference Code book to find a code.
- Study the relationship between the other household members' responses to the question and the respondent's answers to the cultural and mobility questions.
- 5 Browse the respondent's answers to the cultural questions.
- 7 Consult reference material to see if the response reported can be located.
- 8 Type the code.
- 9 Validate the code.
- 10 Commit the code.

#### Exercise 5

Write-in to be coded: MEXICAN
Variable to be coded: Citizenship
Code: 206
Code Description: Mexico

# III. Misspelled Responses

Now, please turn to page 11 of both POB-1 and CIT-1 and read the procedures up to page 16, inclusive. Once you have read these procedures, turn to page 11 of the CIT-2 and complete the exercises on pages 11 to 14. Allow 20 minutes and then review with the Answer Kev shown below.

# Answer Key

#### Exercise 1

- (a) 3 Consult the <u>Citizenship</u> Code List and <u>Reference</u> Code Book to find the correct spelling of the response and to determine the correct <u>code</u> to be assigned.
- (b) 6 Type the code.
- (c) 1 Examine the response to be coded.
- (d) 5 Browse the respondent's answers to the <u>cultural</u> questions
- (e) 2 Verify if there are any phrases returned by ACTR.
- (f) 8 Commit the code.
- (g) 4 Browse the Citizenship responses provided by the <u>other</u> members of the household to see if they have a similar response which is correctly spelled.
- (h) 7 Validate the code.

#### Evercise 2

- Step 2 Consult the Place of Birth Code List and the Reference Code Book to find the correct spelling for the response and to determine the correct code to be assigned.
- Step 4 Browse the respondent's answers to the cultural questions and the mobility questions. Study the relationship between the respondent's misspelled Place of Birth, cultural and mobility responses to see if the Place of Birth can be identified.
- Step 5 Consult the list of Pseudo Countries to see if the misspelled response is also a Pseudo Country.

# Exercise 3

(b) Citizenship Code List and Reference Code Book

Write-in to be coded: GUGANA
Variable to be coded: Citizenship
Code: 409
Code Description: Guyana

# IV. Abbreviated Responses

Now, please turn to page 17 of both POB-1 and CIT-1 and read the procedures up to page 21, inclusive. Once you have read these procedures, turn to page 15 of the CIT-2 and complete the exercises on pages 15 to 17. Allow 20 minutes and then review with the Answer Kev shown below.

#### Answer Kev

# Exercise 1

# Citizenship:

We know that these are the steps to follow for a response to the citizenship question because we are asked to consult the <u>Citizenship</u> Code List, other household members responses to <u>Citizenship</u> and to study the relationship between the <u>Citizenship</u> response and *only* the cultural responses.

- 6 Browse respondent's answers to the cultural questions.
- 9 Type, validate and commit the code.
- Verify if there are any phrases returned by ACTR.
- 1 Examine the response to be coded.
- 8 Consult the list of Pseudo-countries and Regions or Continents.
- Determine if the full response exists in the Citizenship Code List or Reference Code Book.
- 5 Browse other household members' responses to Citizenship.
- 3 Expand the abbreviated response to its full form.
- 7 Study the relationship between the abbreviated Citizenship response and the cultural responses.

- (a) The most common abbreviated Place of Birth responses can be found in the "List of Commonly Abbreviated Place of Birth Responses", appendix C in your Place of Birth Procedures Manual (POB-1).
- (b) Once you have expanded the abbreviated Place of Birth response, determine if the full response exists in the <u>Place of Birth</u> Code List and the Reference Code Book.
- (c) True: When coding a Place of Birth response, you can browse other household members' responses to the Place of Birth question. You can also browse the respondent's answers to the specified cultural questions and to the mobility questions.

#### Exercise 3

Write-in to be coded: LEB
Variable to be coded: Place of Birth
Code: 714
Code Description: Lebanon

V. Responses of "Same" / "Même", "See Person 1" / "Voir
Personne 1" or "Same as Person 1" / "Même que Personne 1"

Now, please turn to page 23 of both POB-1 and CIT-1 and read the procedures up to page 25, inclusive. Once you have read these procedures, turn to page 19 of the CIT-2 and complete the exercises on pages 19 and 20. Allow 20 minutes and then review with the Answer Rev shown below.

# Answer Key

- (a) 5 Commit the code.
- (b) 1 Examine the response to be coded.
- (c) 3 If a code was assigned then type the <u>same</u> code for the respondent.
- (d) 2 Identify the <u>system/batch</u> or manual code which has been assigned for Person 1.
- (e) 4 Validate the code.

Write-in to be coded: SAME Variable to be coded: Citizenship None

Code:

Code Description: Refer to the next level of coding.

#### V١ Pseudo-countries or Responses of Regions or Continents

Now, please turn to page 27 of both POB-1 and CIT-1 and read the procedures up to page 30, inclusive. Once you have read these procedures, turn to page 21 of the CIT-2 and complete the exercises on pages 21 to 23. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Kev

#### Exercise 1

Verify if there are any phrases returned by ACTR. (e) Any phrases returned by ACTR should be ignored when coding a Pseudo Country or a Response of a Region or Continent

#### Exercise 2

If there are no marked check-boxes, you should (a) False: refer the response to the next level of coding.

ACTR phrases should be ignored, and you should (b) False: proceed directly to the next step after having

examined the response to be coded.

You should attempt to code any response of (c) False: "Canada". Refer the response to the next level of coding if the respondent has indicated any

response other than "Canada".

If only one check-box is marked, type, validate and (d) True:

commit the code corresponding to that check-box. (e) False: The response "South Korea" should be assigned

the code 731. A response of "North Korea" should be assigned the code 730 and a response "Korea" should be referred to the next level of coding

because it is a Pseudo Country.

The response "Ireland" is a pseudo-country as (f) True: indicated in the List of Pseudo Countries and

Regions or Continent and should therefore be

referred to the next level of coding.

. (g) False: If more than one check-box is marked, refer the

response to the next level of coding. A code should only be assigned if only one check-box is

marked.

(h) True: The response "People's Republic of China" is not

included in the List of Pseudo-Countries and Regions and Continents. The appropriate code to assign to this specific geographic area is 727.

(i) True: "Southern Europe" is a Region or Continent as

indicated on the List of Pseudo-Countries and Regions or Continents and should be referred to

the next level of coding.

#### Exercise 3

Write-in to be coded: EASTERN AFRICA Variable to be coded: Place of Birth

Code: None

Code Description: Refer to the next level of coding.

# VII. Multiple Responses

Now, please turn to page 31 of the POB-1 and read the procedures up to page 35, inclusive and read page 31 to 33 of the CIT-1. Once you have read these procedures, turn to page 25 of the CIT-2 and complete the exercises on pages 25 to 29. Allow 30 minutes and then review with the Answer Key shown below.

#### Answer Kev

#### A. Part A - Citizenship Multiple Responses

#### Exercise 1

(a) False: You should code the following Multiple Responsés:

Canada & Germany (Germany & Canada) 991
Canada & Italy (Italy & Canada) 992
Canada & Poland (Poland & Canada) 993
Canada & United Kingdom (U.K. & Canada) 995
Canada & United States (U.S. & Canada) 995
Any other Multiple Response should be referred to

the next level of coding.

(b) True: A multiple response is a response which could

conceivably be assigned more than one code. A write-in response can only receive ONE code.

(c) True:	"Canada and United Kingdom" is one of the five valid multiple response combinations listed in the Citizmenship Multiple Response Procedures and should be assigned the code 994 as indicated.
(d) False:	Only the five valid multiple responses are to be coded. Any other response must be referred to the next level of coding.
(e) False:	There are specific procedures to follow for coding multiple responses which are different from the procedures to follow for coding single responses.
Exercise 2	•
(a) X	Canada and Poland Assign code 993
(b)	Ottawa, Ontario Refer: This is not a multiple response and does not correspond to any of the other categories of responses described in the Citizenship Procedures
(c) X	Manual (CIT-1).  Mexico and New Zealand Refer: A multiple response is indicated (two countries which could each receive a separate code), but this is not one of the 5 valid multiple responses identified.
(d)	Rome, Italy Refer: This is not a multiple response and does not correspond to any of the other categories of responses described in the CIT-1 manual.
(e) X	Canada and United States of America Assign code 995
(f) X	Italy and Canada Assign code 992
(g)	Nebraska and Flonda Refer: This is not a multiple response and does not correspond to any of the other categories of responses described in the CIT-1 manual.
(h)	South America Refer: This is not a multiple response and does not correspond to any of the other categories of responses described in the CIT-1 manual.
(i)	Yellowknife, Canada  Refer: This is not a multiple response and does not correspond to any of the other categories of
(j) X	responses described in the CIT-1 manual. Germany, Canada Assign code 991

Write-in to be coded: GUYANA SOUTH AMERICA

409 Code Description: Guyana

# Part B - Place of Birth Multiple Responses

# Exercise 1

(a) False: Different steps are outlined which must be followed

when coding responses inside and outside

Canada.

(b) True: Consult the Place of Birth Code List and the Reference Code Book to determine whether the

response is inside or outside Canada.

(c) True: Any response that represents a location inside Canada must be coded to the corresponding

> province or territory. Any response that represents a location outside Canada must be coded to the

corresponding country.

(d) False: Ignore any phrases returned by ACTR when

coding a multiple response.

(e) True: The response "Alberta, Australia" should be

> referred to the next level of coding because it does not represent any of the valid multiple response combinations and does fit into any of the other

> categories of responses described in your Place of Birth Procedures Manual (POB-1).

(f) False:

Refer the response "Ottawa, Vancouver" to the next level of coding because it does not represent any of the valid multiple response combinations and it does not fit into any of the other categories

of responses described in your POB-1 manual. (g) True: Any response that represents a location outside

Canada must be coded to the corresponding country. Any response that represents a location

inside Canada must be coded to the

corresponding province or territory. (h) True:

Refer the response "Germany, Great Britain" to the next level of coding because it does not represent any of the valid multiple response combinations

and does not fit into any of the other categories of responses described in your POB-1 manual.

#### Evercise 2

Inside Canada:

city/town, province/territory

city/town, Canada

province/territory, Canada

Outside Canada: country, continent

city, country state, continent

- (a) X Vancouver, British Columbia Assign the code 010 which indicates the province of British Columbia.
- (b) X Alberta, Canada
  Assign the code 009 which indicates the province of Alberta
- (c) X Brazil, South America
- Assign the code 403 which indicates the country Brazil.
- (d) X Maine, USA
  Assign the code 103 which indicates the country United States of America.
- (e) X St.John, Yukon Refer: The city St.John is not located in the Yukon territory. Therefore this response indicates two provinces/territories could be assigned two codes.
- (f) X Montreal, Canada Assign the code 005 which indicates the province of Quebec
- New York, Virginia
   Refer: This "State, State" or "City, State" response does
   not represent one of the valid multiple response
   formats described in your POB-1 manual.
- (h) X London, England Assign the code 548 which indicates the United Kingdom. England is in Great Britain (pseudo-country). The List of Pseudo-Countries and Regions or Continents indicates that a response of Great Britain is to be coded to the U.K.
- X Northwest Territories, Nova Scotia Refer: This response represents two different provinces/territories and could therefore receive two different codes.
- X Acapulco, Cancun Refer: This "City," response does not represent one of the valid multiple response formats described in the POB-1 manual.

# (k) X Toronto, Hamilton

Refer: This "City, City" response does not represent one of the valid multiple response formats described in the POR-1 manual

#### Exercise 4

Write-in to be coded: CANNES, FRANCE Code: 503

Code Description: France

# VIII. Responses of "Stateless" / "Apatrides"

Now, please turn to page 35 of the CIT-1 and read the procedures on pages 35 and 36. Once you have read these procedures, turn to page 31 of the CIT-2 and complete the exercises on pages 31 and 32. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Kev

#### Exercise 1

(a) False: "Apatndes" is the french translation for "Stateless", therefore assign the code 997 for either of these

responses.

(b) False: Assign the code 997 to a response that clearly

identifies "Stateless" or "Apatrides".

(c) False: No further investigation is necessary for a response of "Stateless" / "Apathdes".

If either the response "Stateless" or "Apatrides" is

clearly identified, assign the code 997.

# (d) False:

Write-in to be coded: STATELESS

Code: Code Description: 997 Stateless

# IX. Responses of "Dual Citizenship" / "Double citoyenneté" or a Response of a Province or Territory

Now, please turn to page 37 of the CIT-1 and read the procedures. Once you have read these procedures, turn to page 33 of the CIT-2 and complete the exercise on page 33. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

#### Exercise 1

Write-in to be coded: DUAL CITIZENSHIP

Code: None

Code Description: Refer to the next level of coding. Any

response of Dual Citizenship, Double citoyenneté or of a province or territory must be referred to the next level of coding.

# X. Special Responses

Now, please turn to page 39 of the CIT-1 and read the procedures. Once you have read these procedures, turn to page 35 of the CIT-2 and complete the exercise. Allow 10 minutes and then review with the Answer Key shown below.

# Answer Key

Write-in to be coded: BRITISH

Code: Code Description:

Refer to next level of coding. Any special

response must be referred to the next level

of coding.

# XI. Other Categories of Responses

Now, please turn to page 37 of the POB-1 and to page 41 of the CIT-1 and read the procedures. Once you have read these procedures, turn to page 37 of the CIT-2 and complete the exercise on page 37. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Kev

Write-in to be coded: AT SEA

Variable: Place of Birth

Code: None

Code Description: Refer to next level of coding. Any other category of response must be referred to

sategory or response must be

the next level of coding.

Now that you have read the Citizenship and Place of Birth Procedures Manual and completed the exercises in the Training Guide, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the POB-1 and CIT-1 as a base.)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 39 to 54 of the CIT-2. Allow about 1 1/2 hour and then review with the Answer Key shown below

#### Answer Kev

(a) Write-in to be coded:

Variable:

Category of Response:

Code: Description:

Procedures to follow:

Multiple response Canada and USA Multiple Responses, Ch VII, pas 31-

United Kinadom

LEABNON Place of Birth

11-16, POB-1

Citizenship

CANADA AND USA

34. CIT-1

995

(b) Write-in to be coded:

Variable:

Code:

Category of Response:

Place of Birth

Multiple Response and Pseudo-

country 548

Description:

Procedures to follow:

Multiple Responses, Ch VII, pgs 31-36. POB-1 and Pseudo-countries or

Responses of Regions or

WALES, GREAT BRITAIN

Continents, Ch. VI, pas 27-30, POB-

(c) Write-in to be coded:

Variable:

Category of Response: Code:

Description:

(d)

Procedures to follow:

714 Lebanon

Misspelled Responses, Chill, pgs

Write-in to be coded: ROC

Variable: Category of Response:

Code:

Description:

Procedures to follow:

Citizenship Abbreviated Response

Misspelled Response

China, People's Republic of Abbreviated Responses, Ch IV, pgs

17-22. CIT-1

CITIZEN OF CROATIA (e) Write-in to be coded:

> Variable: Category of Response:

Citizenship Single Response 569

Code. Description:

Croatia

Procedures to follow:

Standard Process Flow - Single

Responses, Ch II, pas 5-10, CIT-1

(f) Write-in to be coded:

Variable:

Place of Birth Category of Response: Abbreviated Response

нк 728

Code:

Description: Hona Kona

Procedures to follow: Abbreviated Responses, Ch IV, pgs 17-22 POB-1

Write-in to be coded: (a)

MARSEILLE, FRANCE Citizenship

Variable: Category of Response:

Multiple Response

Code:

503

Description: Procedures to follow:

France Multiple Responses, Ch VII, pas

31-34. CIT-1

NZ

Write-in to be coded: (h)

Variable:

Place of Birth

Category of Response:

Abbreviated Response

Code.

813 New Zealand

Description: Procedures to follow:

Abbreviated Responses, Ch IV, pgs

17-22. POB-1

Write-in to be coded: (i) Variable:

W VIRGINIA U.S.A. Place of Birth

Category of Response:

Multiple Response 103

Code: Description: Procedures to follow:

United States of America Multiple Responses, Ch VII, pas

31-36. POB-1

(i) Write-in to be coded: Variable:

PORTUGUAL Citizenship

Category of Response:

Misspelled Response 577

Code:

Portugal

Description:

Misspelled Responses, Ch III, pas 11-16. CIT-1

Procedures to follow:

(k) Write-in to be coded:

Variable:

IN JAIL Citizenship

Category of Response:

Other Response

Description: Procedures to follow: Refer to the next level of coding Other Categories of Responses,

Ch. XI, pg 41, CIT-1

(I) Write-in to be coded: Variable:

MARITIMES Citizenship

Category of Response:

Pseudo-Country None

Code:

None

Description: Procedures to follow: Refer to the next level of coding Pseudo-countries or Responses of Regions or Continents, Ch. VI, pgs

37-30. CIT-1

(m) Write-in to be coded:

Variable: Category of Response: ADOPTED Place of Birth

Code:

Other Response None

Description: Procedures to follow: Refer to the next level of coding Other Categories of Responses,

Ch. VIII, pg 37, POB-1

(n) Write-in to be coded: Variable: STATELESS Citizenship Responses of "Stateless" / "Apatrides"

Category of Response: Code:

997 Stateless

Description: Stateless
Procedures to follow: Responses of "Stateless" /
"Apatrides. Ch. VIII. pg 35. CIT-1

(o) Write-in to be coded: Variable:

SAN PEDRO Place of Birth Single Response

Category of Response: Code:

206

Description: Procedures to follow: Turkmenistan
Standard Process Flow, Ch II, pgs

TURKMENISTAN FORMER USSR

5-10, POB-1

(p) Write-in to be coded: Variable:

Citizenship Multiple Response

Category of Response: Code:

539 Turkmenistan

Description: Procedures to follow:

Multiple Responses, Ch VII, pgs

31-34, CIT-1

# INDIAN BAND/FIRST NATION VARIABLE

# Introduction

Now, would you please turn to page 1 of the Indian Band / First Nation Procedures Manual (IBFN-1) and read the Introduction up to and including page 4.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on page 3 of the IBFN-2, Indian Band/First Nation Training Guide. Allow 15 minutes and then review the Answer Kev shown below.

#### Answer Key

#### Exercise 1

- (i) Standard Process Flow
- (ii) Misspelled Responses
- (iii) Abbreviated Responses
- (iv) Identical or Similar Indian Band and Indian Nation Names
- (v) Multiple Responses
- (vi) Write-in Responses of "Same", "See Person 1" or "Same as Person 1"
- (vii) Other Types of Write-ins

- (i) Coding of Indian Band/First Nation responses is done with the help of the Automated Coding by Text Recognition (ACTR) system, identification (ID) Number list, Band/Reserve lists, Indian Band/First Nation Reference File, maps and reports prepared during production.
- If you are in doubt about the codes returned by ACTR, you can refer to <u>auxiliary information</u> for the person providing the write-in and for <u>other members of the</u> household.
- (iii) If you are in doubt about the correct code to assign, <u>refer</u> the response to the next coding level.

(iv) Before selecting a valid code for abbreviated responses or identical or similar names, you should check the province (PROV), federal electoral district (FED) and enumeration area (EA) ID (PEDEA) at the bottom left hand side of the screen.

#### II. Standard Process Flow

Now that you have been introduced to the variable you will code, please turn to page 5 of the IBFN-1 and read the procedures up to page 10, inclusive. Once you have read these procedures, turn to page 5 of the IBFN-2 and complete the exercises on pages 5 to 10. Allow 45 minutes and then review with the Answer Kev shown below.

# Answer Key

#### Exercise 1

Write-in to be coded: ARTIC TED RIVER-Code: 447 
Description: Gwicha Gwich'in Band

Since the official name for this band is GWICHA GWICH'IN, its official name will appear on the bottom of the manual screen.

1. Write-in	1
2. ACTR returned phrase(s)	Ε
3. Position the respondent occupies on the questionnaire	Κ
4. PERSNR	J
5. Code	С
6. Ethnic Origin	Η
7. Non-official Language	D
8. Home Language	В
9. Mother Tongue	Ν
10. Place of Birth	G
11. Aboriginal Self-reporting	M
12. Indian Band/First Nation	Α
13. Registered Indian	. L
14. On/Off Reserve	F
15. PEDEA ID Number	0

- (a) If 10 codes are returned by ACTR, then go to the ACTR Process <u>Table</u>.
- (b) If the code description matches the response, then commit the code.
- (c) If the code description does not match the response, then determine if the <u>next</u> code returned by <u>ACTR</u> can be selected.
- (d) If <u>no</u> match is found in the list ACTR has returned, then go to the Auxiliary Information Process Table.

Exercise 4			
(a)	You can only use the Indian Band/First Nation Reference File to code the write-in. You can browse the data for the same question	False	
(b)	for each household member.	True	
(c)	When no codes are returned by ACTR, you should always refer to the next level of coding.	False	
(d)	You can browse all sociocultural responses provided by the respondent in order to code a write-in.	True	
(e)	Write-in responses made up of more than one word are not valid.	False	
(f) =	Only the current person's responses can be browsed when determining the correct code to be used.	False	
(g)	Home Language is one cultural variable which can be browsed when determining the correct	raise	
(h)	code to be used. If a suitable code is found, you must refer the	True	
. ,	response to the next coding level.	False	
(i)	If a phrase is returned by ACTR, you must compare the phrase with the response to be coded to determine if it is a suitable match.	True	
(j)	Coding of multiple responses follows the same coding procedures as that for single word	irue	
(k)	responses.  If the number is found in the ID number list,	False	
` '	the only action to take is to commit the code which corresponds to the ID number in the list.	True	
(I)	ACTR stands for Applied Computer Technologies and Research.	False	

- (3) Browse data for same question from each household member
- (4) Refer to next coding level.
- (2) Study the relationship between results found and the response to be coded.
- (1) Browse person's answers to cultural questions.

#### Exercise 6

- (a) On/Off reserve
- (b) Age (Date of Birth)
- (c) Sex
- (d) Mother Tongue
- (e) Home Language
- (f) Knowledge of Non-official Language
- (g) Place of Birth
- (h) Citizenship
- (i) Ethnic Origin
- (j) Aboriginal Self-reporting
- (k) Population Group
- (I) Indian registration
- (m) Indian Band/First Nation

# III. Misspelled Responses

Now, please turn to page 11 of the IBFN-1 and read the procedures up to page 15, inclusive. Once you have read these procedures, turn to page 11 of the IBFN-2 and complete the exercises on pages 11 to 13. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

# Exercise 1

Write-in to be coded: COVICHAN

Code: 472

Description: Cowichan 1

- (a) (4) Cowichan
- (b) (4) None of the above.
- (c) (1) ID Number List
  - (2) ACTR
  - (3) Auxiliary Information
  - (4) Indian Band/First Nation Reference File

- (3) Consult the <u>Indian Band/First Nation</u> Reference File to determine the correct <u>code</u> to assign.
- (6) Type in the valid code.
- (1) Examine the response to be coded.
- (2) Browse through the Indian Band/First Nation responses provided by the other members of the household to see if they have a similar response which is correctly spelt.
- (4) Verify if ACTR returned ten codes at the bottom of the screen.
- (7) Commit the code.
- (5) If the message "ACTR list may be outdated" appears, then go to the Auxiliary Information Process Table.

# IV. Abbreviated Responses

Now, please turn to page 17 of the IBFN-1 and read the procedures up to page 20, inclusive. Once you have read these procedures, turn to page 15 of the IBFN-2 and complete the exercises on pages 15 to 17. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

#### Exercise 1

Write-in to be coded: CTK 76 Code: 393 Description: Assiniboine 76

- You determine that the full form of the write-in appearing in the upper part of the manual coding screen is <u>Carry the</u> Kettle Band.
- (b) (6) Commit the code.
  - (4) Browse through Indian Band/First Nation responses provided by other members of the household.
  - (5) Validate the code.
  - (3) Verify if ACTR returned up to 10 codes at the bottom of the screen.
  - (2) Check the Enumeration (PEDEA) ID at the bottom left hand of the screen.
  - (1) Examine the response.

- (a) Expand the abbreviated write-in response to its full form by referring to the <u>Indian Band/First Nation</u> Reference File.
- (b) If the full response and code cannot be found, you can then browse the Indian Band/First Nation responses provided by the other members of the household.

True

# V. Responses of Identical or Similar Indian Band and Indian Nation Names

Now, please turn to page 21 of the IBFN-1 and read the procedures up to page 29, inclusive. Once you have read these procedures, turn to page 19 of the IBFN-2 and complete the exercises on pages 19 to 21. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

# Exercise 1

Write-in to be coded: WHITEFISH LAKE BAND Code: 842
Description: Whitefish Lake 6

- (a) (4) None of the above.
- (b) (1) Examine the response to be coded.
  - (2) Check the PEDEA ID at the bottom left hand of the
  - (3) Consult the ID number list.
  - (4) Look up the responses on pages 22 to 26 of IBFN-
  - (5) Look up the response in the Indian Band names listing and the Indian Reserves listing.

#### Exercise 2

(a) A code corresponds to each ID number in the ID Number List.

True

(b) You can browse through the person's response to other questions to find more information.

True

(c) You can browse the Place of Birth question for assistance in coding the write-in response.

True

# VI. Multiple Responses

Now, please turn to page 31 of the IBFN-1 and read the procedures up to page 36, inclusive. Once you have read these procedures, turn to page 23 of the IBFN-2 and complete the exercises on pages 23 to 25. Allow 20 minutes and then review with the Answer Kev shown below.

### Answer Key

#### Exercise 1

Write-in to be coded: MICMAC BIG COVE Code: 626

Description: Micmac Big Cove

#### Exercise 2

- (X) ENGLISH MICMAC
- (X) MICMAC BIG COVE
- (X) BIG COVE ENGLISH
- (X) BIG COVE MICMAC
- (X) MICMAC ENGLISH

# Exercise 3

(a) The Indian Band/First Nation coding structure requires that an entry be coded to the first Indian Band that can be identified in the write-in space.

True

- (b) A multiple response occurs when two or more write-in responses with valid Indian Band codes appear in two write-in spaces.
- False
- (c) If no match is found in the list ACTR has returned, then you should refer the response to the next coding level.

False

 (d) If a match is found, you should then browse the Indian Band/First Nation responses provided by the other members of the household.

False

# VII. Responses of "Same / Même", "See Person 1 / Voir Personne 1" or "Same as Person 1 / Même que Personne 1"

Now, please turn to page 37 of the IBFN-1 and read the procedures up to page 39, inclusive. Once you have read these procedures, turn to page 27 of the IBFN-2 and complete the exercises on pages 27 and 28. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

### Exercise 1

Write-in to be coded: SAME Code: Refer to next coding level

The coder should look at Person 1's screen.

# Exercise 2

- (3) Commit the code.
- (1) Examine the response to be coded.
- (2) Identify the "batch" or manual code assigned for Person 1.

#### Exercise 3

Refer the response to the next coding level.

#### VIII. Other Categories of Write-ins

Now, please turn to page 41 of the IBFN-1 and read the procedures. Once you have read these procedures, turn to page 41 of the IBFN-2 and complete the exercises on pages 29 and 30. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

# Exercise 1

Answer: Refer the response to the next coding level.

#### Exercise 2

Check if the response can be categorized into the six types of responses.

Now that you have read the Procedures Manual and did exercises in the Training Guide about coding the Indian Band/First Nation variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the IBFN-1 as a base.)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 31 to 57 of the IBFN-2. Allow about 1 1/2 hour and then review with the Answer Key shown below

#### Answer Key

(a) Write-in to be coded: Type of Response: ATIKEMEC

Indian Nation (Tribal) name given instead of Band Name

Code:

Description: Procedures to follow: 121 Les Atikamekw de Manawan Band

Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30. IBFN-1

The PEDEA ID is used to identify the band.

(b) Write-in to be coded: Type of Response: ATIKEMEC

Indian Nation (Tribal) name used instead of Indian Band Name

Code:

Description: Procedures to follow: 122 Obediiwan Band

Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30, IBFN-1

The PEDEA ID is used to identify the band.

(c) Write-in to be coded: Type of Response: ATIKEMEC

Indian Nation (Tribal) name used instead of Indian Band Name

Code:

Weymontachie Band

Description: Procedures to follow:

Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30 IBFN-1

The PEDEA ID is used to identify the band.

(d) Write-in to be coded:
Type of Response:

Code:
Description:
Procedures to follow:

All Pine Arm Aution (Tribal) used instead of Indian Band Name
188
Indian Band Number 351
Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-30. IBFN-1
30. IBFN-1

(e) Write-in to be coded: GARDIAN RIVER
Type of Response: Multiple response
Code: 755
Description: Garden River First Nation Band
Procedures to follow: 36 IRFN-1
36 IRFN-1

(f) Write-in to be coded: POORMAN CREE
Type of Response: Multiple Responses
Code: 276
Description: Kawactoose Band

Procedures to follow: Multiple Responses, Ch VI, pgs 31-36, IBFN-1

(g) Write-in to be coded: PETER POND BAND
Type of Response: Identical or Similar Indian Band and
Indian Nation Names
184

Description: Peter Pond Lake 194
Procedures to follow: Identical or Similar Indian Band and Indian Nation Names. Ch V. pgs 21-

30, IBFN-1

Reserve name has been transformed into the Band name instead

R RIVER

of "Buffalo River Dene Band".

Type of Response: Abbreviated responses
Code: 813
Description: Rouseau River Band
Procedures to follow: Abbreviated Responses, Ch IV, pgs

17-20, IBFN-1

Write-in to be coded:

A look at the mobility screen shows that the respondent used to live at the Rouseau River Reserve.

(h)

MACMIC

(i) Write-in to be coded:

Type of Response:

Other Categories of Write-in Refer to next coding level

Description: Procedures to follow: None

Other Categories of Write-ins, Ch VIII, pg 41, IBFN-1

(j) Write-in to be coded:

NHSE Abbreviated response

Type of Response: Code:

Abbreviated respons

Description: Procedures to follow: Norway House 17
Abbreviated Responses, Ch IV, pgs

17-20, IBFN-1

Use PEDEA ID to determine the code.

(k) Write-in to be coded:

NHSE

Type of Response:

Abbreviated response

Code: Description: Procedures to follow:

Nelson House 170B Abbreviated Responses, Ch IV, pgs. 17-20. IBFN-1

(I) Write-in to be coded: Type of Response: RED SUCKER Other Categories of Write-ins

Code:

329 Red Sucker Lake

Description: Procedures to follow:

Other Categories of Write-ins, Ch

VIII, pg 41, IBFN-1

This response is truncated. The respondent did finish the response by leaving Lake out.

(m) Write-in to be coded: Type of Response: WHITEFISH LAKE BAND 128 Identical or Similar Indian Band and Indian Nation Names

Indian Nation Names 331

Code: Description: Procedures to follow:

Saddle Lake Band Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30, IBFN-1

(n) Write-in to be coded: WHITEFISH LAKE BAND 128 Type of Response: Identical or Similar Indian Band and

Indian Nation Names

Code:

Description: Whitefish Lake Band in Alberta Procedures to follow:

Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30. IBFN-1

WHITEFISH I AKE BAND (o) Write-in to be coded:

Identical or Similar Indian Band and

Type of Response: Indian Nation Names

Code: 842

Description: Whitefish Lake 6 (Whitefish Lake

Band (ON))

Procedures to follow: Identical or Similar Indian Band and Indian Nation Names, Ch V, pgs 21-

30. IBFN-1

(q) Write-in to be coded: RED ROCK NIPIGON

> Type of Response: Multiple response Code: 810

Description: Red Rock

Procedures to follow: Multiple Responses, Ch VI, pgs 31-

36. IBFN-1

It is not necessary to look at cultural screen. For two band names, the rule says "take the first valid Indian Band" and assign the code to it

Write-in to be coded: **ROCKY BAY** Type of Response:

(q)

Identical or Similar Indian Band and Indian Nation Names

811 Code: Description: Rocky Bay

Identical or Similar Indian Band and Procedures to follow:

Indian Nation Names, Ch V, pgs 21-

30. IBFN-1

Always code to band level, even if Indian Nation Name is entered first.

Write-in to be coded: (r) SOTO

Type of Response:

Misspelled response and Identical or Similar Indian Band and Indian

Nation Names

Code: 819

Description: Procedures to follow:

Soto Band (Sask)

Multiple Responses, Ch VI, pgs 31-36 IBFN-1 and Identical or Similar Indian Band and Indian Nation

Names, Ch V. pgs 21-30, IBFN-1

The PEDEA ID is used to identify the band.

(s) Write-in to be coded:

Type of Response: Code: Description:

COLD LAKE Single Response 246 Cold Lake

Procedures to follow:

Standard Process Flow, Ch II, pgs 5-10, IBFN-1

Write-in to be coded: Type of Response:

(t)

Code: Description: Procedures to follow: WFL Abbreviated response

842 Whitefish Lake Band (ON) Abbreviated Responses, Ch IV, pas

17-20, IBFN-1

(u) Write-in to be coded: Type of Response:

OKANAGAN Single response 857<sup>-</sup>

5-10 IBFN-1

Code: Description: Procedures to follow:

Okanagan Standard Process Flow, Ch II, pgs

CUMBERLAND HOUSE SK

(v) Write-in to be coded: Type of Response: Code:

Single response

Description: Cumberland House Procedures to follow:

Standard Process Flow, Ch II, pgs

5-10. IBFN-1

When code 251 is selected then "CUMBERLAND HOUSE" will appear at the bottom of the screen to validate the code.

251

Write-in to be coded:

Type of Response: Code:

SAME Same 251

Description: Procedures to follow:

Cumberland House

Write-in Responses of "Same / Même", "See Person 1 / Voir

Personne 1" or "Same as Person 1 / Même que Personne 1", Ch VII, pgs

37-40, IBFN-1

The information to code SAME is available on Person 1's cultural. screen because it is usually for Person 1 that the entries are filled in.

Write-in to be coded: Type of Response:

SAME Same

Code: Description: 251 Cumberland House

Procedures to follow:

Write-in Responses of "Same / Même". "See Person 1 / Voir

Personne 1" or "Same as Person 1 / Même que Personne 1", Ch VII, pgs

37-40. IBFN-1

Write-in to be coded: Type of Response:

SAME Same

Code: Description: 251

Cumberland House Procedures to follow:

Write-in Responses of "Same / Même", "See Person 1 / Voir Personne 1" or "Same as Person 1 / Même que Personne 1", Ch VII, pgs

37-40, IBFN-1

Write-in to be coded: Type of Response:

SAME Same

Code: Description: 251 Cumberland House

Procedures to follow

Write-in Responses of "Same / Même". "See Person 1 / Voir

Personne 1" or "Same as Person 1 / Même que Personne 1", Ch VII, pgs

37-40. IBFN-1

Write-in to be coded:

Type of Response:

NELSON HOUSE METIS Single response

Code:

306

Description: Procedures to follow: Nelson House Standard Process Flow, Ch II, pgs

5-10. IBFN-1

This person is a boarder and is not family related to other persons in the household. Look at this respondent's cultural screen to code the last response.

#### ETHNIC ORIGIN VARIABLE

#### Introduction

Now, would you please turn to page 1 of the Ethnic Origin Procedures Manual (EO-1) and read the Introduction up to and including page 3.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on page 3 of the EO-2, Ethnic Origin Training Guide. Allow 15 minutes and then review the Answer Key shown below.

#### Answer Key

#### Exercise 1

- (a) Single responses represented by one word and by more than one word
- (b) Misspelled responses
- (c) Abbreviated responses
- (d) Write-in responses of "Indian" or "Indien(ne)"
- (e) Write-in responses of "Native", "Native Canadian", or "Canadian Native"
- (f) Multiple responses
- (g) Write-in responses of "Same / Même", "See Person 1/ Voir Personne 1" or "Same as Person 1/ Même que Personne 1".
- (h) Other types of write-in responses.

- (a) If a phrase is returned by ACTR <u>compare</u> the response to be coded starting with the first phrase, to determine if it is a suitable match.
- (b) If the code description matches the response, then commit the code.
- (c) If the code description does not match the response, then determine if the <u>next</u> phrase returned by <u>ACTR</u> can be selected.
- (d) If no match is found in the list ACTR has returned, then the coder may type in a valid code or <u>refer the response</u> to the next level of coding.

#### ш Standard Process Flow

Now that you have been introduced to the variable you will code. please turn to page 5 of the EO-1 and read the procedures up to page 8, inclusive. Once you have read these procedures, turn to page 5 of the EO-2 and complete the exercises on pages 5 to 9. Allow 45 minutes and then review with the Answer Key shown below

# Answer Kev

#### Exercise 1

Write-in to be coded: MAURITIANIAN Code: 172 Description: Mauritian

# Exercise 2

- 1 1 Write-in
- 2. E ACTR returned phrase(s)
- Position the respondent occupies on the questionnaire 3. K
- 4. J PERSNR
- 5. C
- Code 6 H Ethnic Origin
- 7. D Non-official Language
- 8. B Home Language
- 9 N Mother Tonque
- 10. G Place of Birth
- 11. M Aboriginal Self-reporting
- 12. A Indian Band/First Nation
- 13. L Indian Registration
- 14. F On/Off Reserve

#### Exercise 3

(a) False

You can also use the Ethnic Origin Code List, cultural data from the respondent, and, in some cases, cultural data from other members of the respondent's household.

(b) True

(c) False

Before referring the response, you should always check to see if it is one of the eight basic types of responses outlined in the Ethnic Origin Procedures Manual. If the response is one of the eight basic types, you should attempt to code the response according to the instructions in the manual.

(d) True

(e) False Write-in responses made up of more than one word are valid and may represent either a single

response of a multiple response.

(f) False

(but sometimes True). In some cases, you can browse through cultural data for each member of the household. You should, however, not browse through the cultural data for other members of the household for responses of "Indian", "Indien(ne)", "Native", "Native Canadian", "Canadian Native", or multiple responses.

(a) True

(h) False If a suitable code is found, type, validate and commit the code. Only refer the response to the

next level of coding when a valid code is not

found

(i) True

(i) False

Multiple-word responses that represent a single response follow the same coding procedures as single-word responses. Those representing multiple responses do not. To code multiple responses, refer to section VII of the Ethnic Origin Procedures Manual.

#### Exercise 4

- (3) Browse through the data from each household member for the same question.
- (4) Refer the response to the next coding level.
- Identify the response to be coded. (1)
- (2)Browse through the person's cultural questions.

- Relationship to Person 1 (a)
- (b) Population Group
- Mother Tongue (use Home Language if Mother Tongue is (c) a non-response)
- (d) Place of Birth
- On/off Reserve (e)
- (f) Aboriginal Self-reporting
- (g) Indian Band/First Nation
- Registered Indian Status (h)

# III. Misspelled Responses

Now, please turn to page 9 of the EO-1 and read the procedures up to page 13, inclusive. Once you have read these procedures, turn to page 11 of the EO-2 and complete the exercises on pages 11 to 13. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

#### Exercise 1

- (i) (c) Martinique
- (ii) (a) the Ethnic Origin Reference Code Book
- (iii) (Note: any variation of the answers below is acceptable.)
  - (a) Examine the response to be coded and verify if there are any phrases returned by ACTR.
  - (b) Consult the Ethnic Origin Reference Code Book to find the correct spelling and determine the correct code.
  - (c) Browse the ethnic origin responses provided by the other members of the household, then browse the respondent's responses to the other cultural questions.

Write-in to be coded: MARTYNIQUE Code: 196
Description: Other Caribbean, n.i.e.

- (3) Consult the <u>Ethnic Origin Reference Code Book</u> to find the correct spelling of the write-in and to determine the correct <u>code</u> to be assigned.
- (5) Type in the valid code.
- (1) Examine the response to be coded.
- (4) Browse the ethnic origin responses provided by the other members of the household to see if they have a <u>similar</u> response which is correctly spelt.
- (2) Verify if there are any phrases returned by ACTR.
- (6) Commit the code.
- (7) Refer the response to the next coding level.

### IV. Abbreviated Responses

Now, please turn to page 15 of the EC-1 and read the procedures up to page 18, inclusive. Once you have read these procedures, turn to page 15 of the EC-2 and complete the exercises on pages 15 and 16. Allow 20 minutes and then review with the Answer Kev shown below.

# Answer Key

# Exercise 1

- (i) You determine that the full form of this response is Caribbean.
- (ii) (3) Browse through the ethnic origin data for each household member.
  - (5) Validate the code.
  - (2) Check for ACTR returned phrases.
  - (4) Browse through the other responses by this
  - (1) Examine the response.

# Write-in to be coded: CARBBN Code: 196

Description: Other Caribbean, n.i.e.

### Exercise 2

- (i) On the List of Commonly Abbreviated Ethnic Origin Responses.
- (ii) Ethnic Origin Reference
- (iii) True.

# V. Responses of "Indian" or "Indien(ne)"

Now, please turn to page 19 of the EO-1 and read the procedures up to page 22, inclusive. Once you have read these procedures, turn to page 17 of the EO-2 and complete the exercises on pages 17 to 19. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

- (i) 1. Examine the response to be coded
  - Browse the respondent's cultural data
    - 4. refer the response to the next level of coding

- (ii) 1. Kenya
  - 3 India
  - 4. South Africa
  - 5. Sri Lanka
  - 8. Fiii

Write-in to be coded: INDIAN

Code: 122

Description: East Indian, n.i.e.

### Exercise 2

(i) False Code 242 should be entered only if the respondent

has answered "North American Indian".

(ii) True (iii) False

For coding responses of "Indian" and "Indian(ne)" only the respondent's cultural data should be used. Data from other members of the household should not be consulted for this type of response.

# VI. Responses of "Native", "Native Canadian" or "Canadian Native"

Now, please turn to page 23 of the EO-1 and read the procedures up to page 26, inclusive. Once you have read these procedures, turn to page 21 of the EO-2 and complete the exercises on pages 21 and 22. (Allow 20 minutes and then review with the Answer Key shown below.)

#### Answer Kev

#### Exercise 1

Write-in to be coded: NATIVE
Code: Refer to next level of coding
Description: Refer to next level of coding

- (i) (a) North American Indian
  - (b) Métis
  - (c) Inuit
- (ii) False If the respondent is not North American Indian, Métis, or Inuit, the response should be referred to the next level of coding.

# VII. Multiple Responses

Now, please turn to page 27 of the EO-1 and read the procedures up to page 30, inclusive. Once you have read these procedures, turn to page 23 of the EO-2 and complete the exercises on pages 23 and 24. Allow 30 minutes and then review with the Answer Key shown below.

#### Answer Kev

### Exercise 1

Write-in to be coded: DANISH SCANDINAVIAN Code: 031
Description: Danish

#### Exercise 2

- (X) Franco-Ontarian
- (X) Black-Haitian
- (X) German-Norwegian
- (Montagnais-Naskapi and Trinidad-Tobago are multiple word-responses which represent single responses.)

# Exercise 3

- (i) True
- (ii) True
- (iii) True
- (iv) False

If a match is found, you should type, validate and commit the code. You do not need to browse through the Ethnic Origin responses provided by other members of the household.

# VIII. Responses of "Same / Même", "See Person 1 / Voir Personne 1" or "Same as Person 1 / Même que Personne 1"

Now, please turn to page 31 of the EO-1 and read the procedures up to page 33, inclusive. Once you have read these procedures, turn to page 25 of the EO-2 and complete the exercises on pages 25 and 26. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Kev

# Exercise 1

Write-in to be coded: SAME AS Code: 232
Description: Canadian

#### •

- (3) Commit the code.
- (1) Examine the response to be coded.
- (2) Identify the "batch" or manual code assigned for Person 1.

#### Exercise 3

Exercise 2

Refer the response to the next coding level.

# IX. Other Types of Write-ins

Now, please turn to page 35 of the EO-1 and read the procedures. Once you have read these procedures, turn to page 27 of the L-2 and complete the exercises on pages 27 and 28. Allow 20 minutes and then review with the Answer Key shown below

# Answer Key

# Exercise 1

Write-in to be coded: PALE
Code: Refer to the next level of coding
Description: Refer to the next level of coding.

#### Exercise 2

Verify if there are any phrases returned by ACTR at the top of the screen. Examine the response to see if it can be categorized as one of the previous seven types of responses.

Now that you have read the Procedures Manual and did exercises in the Training Guide about coding the Ethnic Origin variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the EO-1 as a base.)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 29 to 45 of the EO-2. Allow about 1 1/2 hour and then review with the Answer Key shown below

# Answer Key

(a) Write-in to be coded:

> Type of Response: Indian

Code. Description:

Procedures to follow:

ΙΝΠΙΔΝ

ΙΝΠΙΔΝ

Indian

242

Refer to next level of coding

Write-in Responses of "Indian" or

"Indien(ne)", Ch V, pas 19-22, EO-1

(b) Write-in to be coded:

Type of Response:

Code:

Procedures to follow:

Description: North American Indian

Write-in Responses of "Indian" or

"Indien(ne)", Ch V, pgs 19-22, EO-1

(c) Write-in to be coded: Type of Response:

Code: Description:

Procedures to follow:

NATIVE Native None

Refer to next level of coding Write-in Responses of "Native" "Native Canadian" or "Canadian Native ", Ch VI, pgs 23-26, EO-1

(d) Write-in to be coded: Type of Response:

Code: Description:

Procedures to follow:

INDIENNE Indian

242 North American Indian

Write-in Responses of "Indian" or "Indien(ne)", Ch V, pgs 19-22, EO-1

Write-in to be coded: (e)

Type of Response: Code:

Description:

Procedures to follow:

INDIAN Indian None

Refer to next level of coding Write-in Responses of "Indian" or "Indien(ne)", Ch V, pas 19-22, EO-1

AMERICAN INDIAN (f) Write-in to be coded:

Indian or Multiple Response or Type of Response:

Other Response

Code:

Description: Procedures to follow: None Refer to next level of coding

Write-in Responses of "Indian" or "Indien(ne)", Ch V. pas 19-22, EO-1 or Multiple Responses, Ch VII, pgs

27-30, EO-1.

Write-in to be coded: (a) Type of Response: Code:

Description: Procedures to follow: INDIAN Indian 122

East Indian, n.i.e.

Write-in Responses of "Indian" or "Indien(ne)", Ch V, pgs 19-22, EO-1

(h) Write-in to be coded: Type of Response:

> Code: Description: Procedures to follow:

GVATEMALAN Misspelled Response 216

Guatemalan

Misspelled Responses, Ch III, pgs 9-13. EO-1

Write-in to be coded: (i) Type of Response:

Code: Description: Procedures to follow: NATIVE Native 241 Inuit

> Write-in Responses of "Native". "Native Canadian" or "Canadian Native ", Ch VI, pgs 23-26, EO-1

Write-in to be coded: (i) Type of Response: Code:

Description: Procedures to follow: INDIEN Indian 122

East Indian, n.i.e.

Write-in Responses of "Indian" or "Indien(ne)", Ch V, pgs 19-22, EO-1

(k) Write-in to be coded: Type of Response: Code:

Description: Procedures to follow: CANADIAN NATIVE Canadian Native None

Refer to next level of coding Write-in Responses of "Native", "Native Canadian" or "Canadian Native ", Ch VI, pgs 23-26, EO-1 **(I)** Write-in to be coded: IRISH GERMAN Type of Response: Multiple Response Code: 372 Description: German and Irish/ Irish and German Procedures to follow: Multiple Responses, Ch VII, pgs 27-30, EO-1 Write-in to be coded: NATIVE CANADIAN (m) Type of Response: Native Canadian Code. 242 Description: North American Indian Procedures to follow: Write-in Responses of "Native". "Native Canadian" or "Canadian Native ", Ch VI, pgs 23-26, EO-1 ENGLISH FRENCH GERMAN (n) Write-in to be coded: ITALIAN Type of Response: Multiple Response Code: None Description: Refer to next level of coding Procedures to follow: Multiple Responses, Ch VII, pgs 27-30. EO-1 Write-in to be coded: CANADIAN NATIVE (o) Type of Response: Native Code: 241 Description: Inuit Procedures to follow: Write-in Responses of "Native". "Native Canadian" or "Canadian Native ", Ch VI, pgs 23-26, EO-1 CHEKOSI OVAKYON (q) Write-in to be coded: Type of Response: Misspelled Response Code: 046 Description: Czechoslovakian Procedures to follow: Misspelled Responses, Ch III, pgs 9-13. FO-1 (q) Write-in to be coded: NON STAT. Type of Response: Other Types of Write-in Code:

None

35. EO-1

Refer to next level of coding

Other Types of Write-ins, Ch IX, pgs

Description:

Procedures to follow:

# PLACE OF RESIDENCE 1 YEAR AND 5 YEARS AGO OUTSIDE CANADA VARIABLE

# Introduction

Now, would you please turn to page 1 of the Place of Residence 1 Year and 5 Years Ago Outside Canada Procedures Manual (MBO-1) and read the Introduction on pages 1 and 2.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on page 3 of the MBO-2, Place of Residence 1 Year and 5 Years Ago Outside Canada Training Guide. Allow 15 minutes and then review the Answer Key shown below.

# Answer Key

#### Exercise 1

Answer the following question:

When a Form 2B respondent marks circle 05 in Question 22 and circle 11 in Question 23, what is he supposed to specify?

When a respondent marks circle 05, he must specify his place of residence outside Canada by writing in the name of the country where he resided on May 14, 1995 for Question 22 and on

May 14, 1991 for Question 23.

# Exercise 2

Fill in the blanks.

The Procedures Manual describes the <u>automated coding</u> procedures for responses with place of residence <u>outside</u> Canada, i.e. the last write-in boxes in each question.

#### Exercise 3

Indicate whether each statement is true (T) or false (F).

(a) Questions 22 and 23 are identical. False. Question 22 asks about place of residence 1 year ago, whereas Question 23 asks about place of residence 5 years ago.

- (b) Question 23 asks about place of residence 1 year ago. False. Question 23 asks about place of residence 5 years ago.
- The responses for outside Canada and inside Canada are treated as two different variables.

  True. The system treats the two responses differently.
- (d) Questions 22 and 23 provide information about the origin and destination in Canada of Canadian residents who have moved.
  False

# II. Standard Coding Procedures

Now that you have been introduced to the variable you will code, please turn to page 3 of the MBO-1 and read the procedures on pages 3 and 4. Once you have read these procedures, turn to page 5 of the MBO-2 and complete the exercises on pages 5 to 7. Allow 45 minutes and then review with the Answer Key shown helpow

#### Answer Kev

#### Exercise 1

Fill in the blank.

As a general coder, you are responsible for assigning a <u>code</u> to each response according to the instructions you are given.

#### Exercise 2

Name the one category of responses possible for the variable "Place of Residence 1 Year and 5 Years Ago – Outside Canada".

Responses containing the name of the country.

#### Exercise 3

Name the coding difficulties.

- (1) misspelled responses
- (2) multiple responses
- (3) other responses

When the system shows you a response, the first thing to do is:

# Exercise 4

Mark the right answer - V.

( )	verify whether the ACTR system has returned a phrase or phrases.						
( ) (V)	verify whether the response is in the MCB.						
Exerc	xercise 5						
Mark t	the right answer – V.						
	When the system shows you a response and the ACTR returns a ohrase or phrases, you should:						
(V) () ()	verify the response in the MC code the response. select a phrase for coding.	CB.					
A.	Code match						
Exerc	Exercise 1						
On the basis of the procedures in the code match table in Chapter II of the Procedures Manual, connect each condition on the left to the appropriate action on the right using an arrow.							
(a)	IF a valid code is displayed at the bottom of the screen THEN	(1)	refer the response to the next level of coding				
(b)	IF an invalid code is <i>still</i> displayed at the bottom of the screen THEN	(2)	verify whether the code was input correctly				
(c)	IF an invalid code is	(3)	commit the code.				

displayed at the bottom of the screen, THEN

a=3, b=1, c=2

Fill in the blanks by consulting the MCB and selecting one of the numbered code match steps.

- (a) The system shows the response "FRANCE". You look it up in the MCB and the code is <u>503</u>. The next three steps you must carry out are <u>3.1.2</u>. Following these steps, the system displays a valid code at the bottom of the screen. The last step you perform is to <u>6</u>.
- (b) The system shows the response "CVPRUS" You look it up in the MCB and the code is <u>569</u>. The next three steps you perform are <u>3.1.2</u>. Following these steps, the system displays an invalid code at the bottom of the screen; what do you do? <u>7</u>. The invalid code still appears at the bottom of the screen; what do you do? <u>5</u>.
  - (1) validate the code
  - (2) verify whether a valid code is displayed at the bottom of the screen
  - (3) type the code
  - (4) the valid code is displayed at the bottom of the
  - (5) refer the response to the next level of coding
  - (6) commit the code
  - (7) verify whether the code was input correctly. If not, correct the code and repeat the steps 1 and 2.

# III. Processing Responses Containing the Name of the Country

Now, please turn to page 5 of the MBO-1 and read the procedures up to page 7, inclusive. Once you have read these procedures, turn to page 9 of the MBO-2 and complete the exercises on pages 9 and 10. Allow 20 minutes and then review with the Answer Kev shown below.

#### Answer Key

#### Exercise 1

The response in the example is "MEXIQUE".

Circle the correct answer. You have identified the response as a country. What is your next step?

- (a) examine the response
- (b) consult the MCB
- (c) consult the phrases or list of phrases returned by ACTR
- (d) none of the above

#### Exercise 2

Circle the correct answer. What exactly are you looking for when you consult the MCB?

- (a) the response "MEXIQUE" only
- (b) a code for the response "MEXIQUE"
- (c) neither of the above

#### Exercise 3

What code did you find in the MCB for the response "MEXIQUE"? 206

#### Exercise 4

Use the standard-coding-procedures flowchart or the situation/condition/action table in Chapter III A of the Procedures Manual to code the following sample responses.

- (a) KENYA, code 628
- (b) JAPON, code 729

# IV. Processing Responses Containing Difficulties

Now, please turn to page 9 of the MBO-1 and read the procedures up to page 16, inclusive. Once you have read these procedures, turn to page 11 of the MBO-2 and complete the exercises on pages 11 to 18. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

# Processing misspelled responses

#### Exercise 1

The response in the example is "KORGA".

Circle the correct answer. The correct spelling is:

- (a) KORBA
- (b) KORAB
- (c) KORA
- (d) KOREA

#### Exercise 2

Circle the correct answer. When you have found the code for the correctly spelled response of "KORGA", what is your next step?

- (a) validate the code
- (b) verify the code
- (c) type the code
- (d) none of the above

#### Exercise 3

Use the standard-coding-procedures flowchart or the situation/condition/action table in Chapter IV-A of the Procedures Manual to code the following sample responses.

- (a) MASADONIA: correct spelling MACEDONIA, code 574
- (b) ALLEMANGUE: correct spelling ALLEMAGNE, code 505
- (c) COSTARICA: correct spelling COSTA RICA, code 202
- (d) TRINIDAD & TOBASO: correct spelling TRINIDAD & TOBAGO, code 322

# B. Processing multiple responses

#### Exercise 1

The response in the example is "CHINA AND HONG KONG".

Circle the correct answer. When you encounter a multiple response, you:

- (a) refer it to the next level of coding
- (b) take only the first response into account
- (c) code all responses
- (d) take the best response

#### Exercise 2

What category of response is "CHINA"?

- (a) misspelled response
- (b) abbreviated response
- (c) name of a country
- (d) other response

#### Exercise 3

Use the standard-coding-procedures flowchart or the situation/condition/action table in Chapter IV B of the Procedures Manual to code the following sample responses.

- (a) LETHOSO SUD AFRIQUE, code 673
- (b) GERMANY ASIA, code 505
- (c) CONGO BRAZAVILLE, code 663
- (d) DANEMARK VIENNA, code 556

#### C. Processing other responses

#### Exercise 1

The system sends you the following abbreviated response "PRC". What do you do? Refer it to the next level of coding.

The system sends you the response "same", "same as Person 1", "même", "même que la Personne 1". What do you do? Refer it to the next level of coding.

The system shows you the following incomprehensible response: "was not born". What do you do? Refer it to the next level of coding.

Now that you have read the Procedures Manual and did the exercises found in the Training Guide about coding the Place of Residence 1 Year and 5 Years Ago Outside Canada variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the MRC-1 as a base)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 19 to 21 of the MBO-2. Allow about 1 1/2 hour and then review with the Answer Key shown below.

# Answer Kev

- (1) name of the country
- 2) misspelled responses
- (3) multiple responses
- (4) other responses

	Response	Category	Code
(a)	BONGLADESHE	2	756
(b)	SOMMALY	2	637
(c)	REPUBLICA NG PHILIPINAS	2	747
(d)	W.INDIES JAMAICA	3	314
(e)	SEAMAN	4	Refer to next level of coding
(f)	DAMASCUS SYRIA	3	718
(g)	DUBLIN EIRE	3	589
(h)	SWIJERLAND	2	511
(i)	SAME	4	Refer to next level of coding
(i)	SYCHELLE	2	636
(k)	EUROPE FRANCE RUSSIA	3	589
(1)	RFA	4	Refer to next level of coding
(m)	ZIMBZBWE	2	641
(n)	QUITO ECUADOR	3	406
(0)	G CAYMAN	2	307

	Response	Category	Code
(p)	S.ARABIA	2	717
(p)	SAN SALVADOR PARAGUAY LOMA	3	203
(r)	BAKISTAN	2	761
(s)	NAIROBI KENYA	3	628
(t)	VN	4	Refer to next level of coding
(u)	VOIR P.1.	4	Refer to next level of coding
(v)	BURINA FASO	2	602
(w)	CANADA	1	006
(x)	AUSTRIA	1	501
(y)	OTTAWA	1	006
(z)	ENGLAND	1	548

# PLACE OF RESIDENCE 1 YEAR AND 5 YEARS AGO INSIDE CANADA VARIABLE

### Introduction

Now, would you please turn to page 1 of the Place of Residence 1 Year and 5 Years Ago Inside Canada Procedures Manual (MBI-1) and read the Introduction on pages 1 and 2.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on page 3 of the MBI-2, Place of Residence 1 Year and 5 Years Ago Inside Canada Training Guide. Allow 15 minutes and then review the Answer Key shown below.

# Answer Kev

#### Exercise 1

Answer the following question:

When a Form 2B respondent marks circle 03 in Question 22 and circle 09 in Question 23, what is he supposed to specify?

When a respondent marks circle 03, he must specify his place of residence inside Canada by writing in the name of the city, town, township, municipality or Indian reserve in Canada, and the name of the province or territory where he lived on

May 14, 1995, for Question 22 and on May 14, 1991, for Question 23.

#### Exercise 2

Answer the next question by filling in the blanks.

The Procedures Manual describes the automated coding proceudres for responses with place of residence inside Canada, i.e. the first two boxes in each question.

Indicate whether each statement is true (T) or false (F).

- (a) Questions 22 and 23 are identical.
  False. Question 22 asks about the place of residence
  1 year ago, whereas Question 23 asks about place of
  residence 5 years ago.
- (b) Question 23 asks about the place of residence 1 year ago.

  False. Question 23 asks about the place of residence 5 years ago.
- The responses for inside Canada and outside Canada are treated as two different variables.
   True. The system treats the two responses differently.
- (d) Questions 22 and 23 tell us where people living in Canada are moving to and from within Canada, and from outside Canada. True.

# II. Standard Coding Procedures

Now that you have been introduced to the variable you will code, please turn to page 3 of the MBI-1 and read the procedures on pages 3 to 6. Once you have read these procedures, turn to page 5 of the MBI-2 and complete the exercises on pages 5 to 12. Allow 45 minutes and then review with the Answer Key shown below.

# Answer Key

#### Exercise 1

Fill in the blank.

As a general coder, you are responsible for assigning a <u>code</u> to each response according to the instructions you are given.

Name the three categories of responses for the variable "Place of Residence 1 Year and 5 Years Ago – Inside Canada".

- (1) responses containing both the place name and the province
- (2) responses containing only the place name
- (3) responses containing only the province

#### Exercise 3

Name the coding difficulties.

- (1) misspelled responses
- (2) multiple responses
- (3) other responses

#### Exercise 4

Mark the right answer – V. When the system shows you a response, the first thing to do is:

- ( ) check whether the ACTR system has returned a phrase or phrases.
- ( ) check whether the response is in the MCB.
- (V) identify under which category of response it is found.

# Exercise 5

Mark the right answer – V. When the system shows you a response and the ACTR system returns a phrase or phrases, you should:

- (V) check the response in the MCB.
- () code the response.
- ( ) select a phrase for coding.

#### The codes

#### Exercise 1

The two types of codes used to code this variable are:

- (1) Standard Geographic Classification Codes;
- (2) Pseudo Codes.

In the following statements, circle the correct answer.

- (1) SGCs consist of (3, 8, 10, 7) digits.
- (2) The first two digits of an SGC represent the (city, province, country) and the next two digits represent the (region, province, CD).
- (3) The last three digits of a SGC represent the (CSD, province, country).

# Exercise 3

Using the MCB, find the SGCs for the following responses:

QUEBEC CITY, QC: 2423025 (24=province, 23=CD, 025=CSD) CANMORE, AB: 4815023 (48=province, 15=CD, 023=CSD) SUDBURY, ON: 3553007 (35=province, 03=CD, 007=CSD) ALEXANDRIA, ON: 3501055 (35=province, 01=CD, 055=CSD) SHEDIAC CAPE. NB: 1307016 (13=province, 07=CD, 016=CSD)

#### Exercise 4

There are two types of pseudo codes; name them.

- (1) National Pseudo Codes
- (2) Provincial Pseudo Codes

#### Exercise 5

National Pseudo Codes are used to identify places with the same name in different provinces. Assign a national Pseudo Codes to the following responses.

- (a) ABERDEEN: 9900677 (99=indicates that it's a TC, 00=indicates that the province is unknown, 677=refers to the place name. Aberdeen)
- (b) SUMMERFIELD: 9900575 (99=indicates that it's a TC, 00=indicates that the province is unknown, 575=refers to the place name. Summerfield)
- (c) GASPEREAU: 9900122 (99=indicates that it's a TC, 00=indicates that the province is unknown, 122=refers to the place name. Gaspereau)

Provincial Pseudo Codes are used to identify places with the same name in the same province. Assign a provincial Pseudo Codes to the following responses:

- (a) LITTLE RIVER N.S.: 9912151 (99=indicates that it's a Pseudo Codes, 12=indicates the province of Nova Scotia, 151=refers to the place name, Little River)
- (b) UNION ONT: 9935221 (99=indicates that it's a Pseudo Codes, 35=indicates the province of Ontario, 221=refers to the place name, Union)
- (c) LONG BEACH NS: 9912136 (99=indicates that it's a Pseudo Codes, 12=indicates the province of Nova Scotia, 136=refers to the place name. Long Beach)
- (d) LAC LONG QC: 9924029 (99=indicates that it's a Pseudo Codes, 24=indicates the province of Quebec, 029=refers to the place name. Lac Long)

#### B. Code match

Code match is the phase where a code is assigned to each response displayed by the system.

#### Exercise 1

(a)

On the basis of the procedures in the code match table in Chapter II of the Procedures Manual, connect each condition on the left to the appropriate action on the right using an arrow.

(1)

bottom of the screen
THEN

(b) IF the message "enter a
code - code entered is not
valid" is still displayed

IF the message "valid

list" is displayed at the

code - refer to valid code

at the bottom of the screen

(2) verify whether the code corresponds to the appropriate Census subdivision as it appears on the Valid Codes List

refer the response to

next level of coding

(c) IF the message "enter a code - code entered is not valid" is displayed at the bottom of the screen, THEN

THEN

(3) verify whether the code was input correctly. If an error has been made, correct the code and repeat STEPS 1 and 2.

a=2, b=1, c=3

Fill in the blanks, consulting the MCB or selecting one of the numbered code match steps.

- (a) The system shows the response "OTTAWA ONTARIO". You look it up in the MCB and the code is 3506014 (35=province, 06=CD, 014=CSD). The next two steps you must carry out are 3.1. Following these steps, the system displays the following message "valid code - refer to valid code list" at the bottom of the screen. You will then 2. If the code corresponds, you 6.
- (b) The system shows the response "RED DEER ALBERTA" You look it up in the MCB and the code is 4808011 (48=province, 08=CD, 011=CSD). The next two steps you perform are 3.1. Following these steps, the system displays at the bottom of the screen the message "enter a code code entered is not valid"; what do you do? 7. Following this step the message "enter a code code entered is not valid appears at the bottom of the screen; what do you do? 5.
  - Validate the code.
  - (2) Venfy whether the valid code corresponds to the appropriate census subdivision found in the Valid Codes List.
  - (3) Type the code.
  - (4) The message "valid code refer to valid code list" is displayed at the bottom of the screen.
  - (5) Refer the response to the next level of coding.
  - (6) Commit the code.
  - (7) Verify whether the code was input correctly. If an error has been made, correct the code and repeat steps 1 and 2.

# III. Processing the Three Categories of Responses

Now, please turn to page 7 of the MBI-1 and read the procedures up to page 15, inclusive. Once you have read these procedures, turn to page 13 of the MBI-2 and complete the exercises on pages 13 to 21. Allow 20 minutes and then review with the Answer Key shown below.

# PLACE OF RESIDENCE 1 YEAR AND 5 YEAR AGO INSIDE CANADA VARIABLE

# Answer Key

# Processing responses containing both the place name and the province

# Exercise 1

Circle the correct answer. You have identified the response as a place name and a province. What is your next step?

- (a) examine the response
- (b) consult the MCB
- (c) consult the phrases returned by the ACTR system
- (d) none of the above

#### Exercise 2

Circle the correct answer.

What exactly are you looking for when you consult the MCB?

- (a) the response "FREDERICTON NB" only
- (b) a code for the response "FREDERICTON NEW BRUNSWICK"
- (c) neither of the above

#### Exercise 3

What code did you find in the MCB for the response "FREDERICTON NEW BRUNSWICK"? 1310032

- (a) OKOTOKS AB: 4806012
- (b) EGYPT ON: 3519070
- (c) EDMUNSTON NB: 1313029
- (d) ELVA, MB: 4605050

## B. Processing responses containing the place name only

#### Exercise 1

Circle the correct answer.

The code for the response "LA RONGE" is:

- (a) 4718041
- (b) 4178041
- (c) 4818041
  - d) none of the above

#### Exercise 2

When you have found the code for the response "LA RONGE", the next stage is code match. Put the following steps in order:

(a)	validate the code	2
(b)	type the code	1
(c)	commit the code	4
(d)	verify whether the valid code	3

corresponds to the appropriate census subdivision found in the Valid Codes List.

#### Exercise 3

- (a) IQALUITT: 6104003
- (b) TORONTO: 3520004
- (c) RIMOUSKI: 2410045
- (d) RED DEER: 4808011
- C. Processing responses containing the name of the province only

# Exercise 1

Indicate whether the following statements are true (T) or false (F).

(a)	The response "NEW BRUNSWICK" is	False
	in the MCB and the code is 1300000.	
(b)	The response "NEW BRUNSWICK" should	False
	be referred to the next level of coding.	
(c)	The response "NEW BRUNSWICK" is in the	True
	MCB and the code is 9913000	

Answer the following question. When you have found the code for a province, what is the next step?

## Follow the coding procedures for code match

## Exercise 3

- NT: 6100000 (a)
- (b) ON: 3500000 MB: 4600000
- (c)
- QC: 2400000 (d)

#### IV Processing Responses Containing Difficulties

Now, please turn to page 17 of the MBI-1 and read the procedures up to page 24, inclusive. Once you have read these procedures, turn to page 23 of the MBI-2 and complete the exercises on pages 23 to 29. Allow 20 minutes and then review with the Answer Key shown below.

#### Answer Key

## Processing misspelled responses

#### Exercise 1

Circle the correct answer. The correct spelling is:

- (a) BLACKFOOT AB
- BLACKFEET AB (b)
- (c) BLACK FEET AB
- (d) BLOCK FOOT AB

#### Exercise 2

Circle the correct answer. Under which category of response "BLACK FOOT ALBERTA" falls, when correctly spelled?

- (a) Name of place name only
- (b) Name of province only
- (c) Place name and province
- Other category of response (d)
- Misspelled response (e)

Use the standard-coding-procedures flowchart or the situation/condition/action table in Chapter IV-A of the Procedures Manual to code the following sample responses.

- (a) MISSISAGUA: (correct spelling: Mississauga) 3521005
- (b) ST.FOY: (correct spelling Sainte Foy) 2423060
- (c) OTTOWA: (correct spelling Ottawa) 3506014
- (d) 22 BLABLABLA DAUPHIN TOWM MANITOBA: (correct spelling Dauphin Town) 9946003 (99= more then 1 Dauphin Town in Manitoba)

#### B. Processing multiple responses

The system shows you a multiple response (EDMONTON TORONTO). Use this response in exercises 1 and 2.

#### Exercise 1

Circle the correct answer. When you encounter a multiple response, you:

- (a) refer it to the next level of coding
- (b) take only the first response into account
- (c) code all responses
- (d) take the best response

#### Exercise 2

What category of response is "EDMONTON"?

- (a) Place name only
- (b) Name of province only
- (c) Place name and province
- (d) Other category of response
- (e) Misspelled response

#### Exercise 3

Use the standard-coding-procedures flowchart or the situation/condition/action table in Chapter IV-B of the Procedures Manual to code the following sample responses.

- (a) CHICOUTIMI: 2494050
- (b) VANCOUVER: 5915022

## C. Processing other responses

#### Exercise 1

The system sends you the following abbreviated response: S'SIDE. What do you do? Refer it to the next level of coding.

#### Exercise 2

The system sends you the response "same", "same as Person 1", "même", "même que la Personne 1". What do you do? Refer it to the next level of coding.

#### Exercise 3

The system shows you the following incomprehensible response: FORGET IT. What do you do? Refer it to the next level of coding.

Now that you have read the Procedures Manual and did exercises in the Training Guide about coding the Place of Residence 1 Year and 5 Years Ago Inside Canada variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the MBI-1 as a base.)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 31 to 33 of the MBI-2. Allow about 1 1/2 hour and then review with the Answer Key shown below.

## Answer Key

- (1) responses containing both the place name and the province
- (2) responses containing the place name only
- (3) responses containing the province only
- (4) misspelled responses
- (5) multiple responses
- (6) other responses

Response	Category	Code
(a) MOUNTAIN VIEW	2	3513028
(b) ALEXANDRIA STORMONT ONTARIO	5	3501055

Response	Category	Code
(c) NEW GLASGON NS	4	1212011
(d) MARS	- 6	Refer to next level of coding
(e) TOGO MANITOBA	1	4709039
(f) YUK	4	6000000
(g) DRUMHELLER EDMONTON ALBERTA	5	4805029
(h) MOOSEJAW SK	1	4707039
(i) MEME	6	Refer to next level of coding
(j) CFB SHILO	2	1209012
(k) TRAVELLING ARIZONA	6	Refer to next level of coding
(I) DARMOUTH NOVA SCOTIA	1	1209022
(m) ISLE VERTE SAINTE FOY PQ	5	2412040
(n) ILE DU P.EDWARD	3	1100000
(o) HALIFAX OTTAWA ONTARIO	5	1209021
(p) PHOENIX BC	1	5905048
(q) EDMUNSTON NB	11	1313029
(r) RAPIDE CITY TORONTO ON	5	4615029
(s) KAMSAEK SASKATCHEWAN	1	4709039
(t) D D ORMEAUX PQ	. 4	2466140
(u) POND INLET	2	6104020
(v) EGYPT ONT WINNIPEG MB	5	3519070
(w) KANATA	2	3506030
(x) CHILLOWACK COLOMBIE- BRITANNIQUE	1	5909020
(y) HULL OTTAWA	5	2481020
(z) VARIOUS	6	Refer to next level of coding

#### MAJOR FIELD OF STUDY VARIABLE

#### Introduction

Now, would you please turn to page 1 of the Major Field of Study Procedures Manual (MFS-1) and read the Introduction up to and including page 6.

Once the trainees have read the Introduction, ensure that they understand the items addressed by giving them examples and allowing for questions and answers. Allow about 15 minutes.

Once you have finished reading the Introduction, complete the exercises on pages 3 and 4 of the MFS-2, Major Field of Study Training Guide (MFS-2). Allow 15 minutes and then review the Answer Key shown below.

# Answer Key

## Exercise 1

Α	В	
(1)	f	See p.1 of MFS-1, 1st par., 1st sen.
(2)	g ·	See p.1 of MFS-1, 1st par., 2nd sen.
(3)	e	See p.1 of MFS-1, 1st par., 6nd sen.
(4)	d	See p.2 of MFS-1, 2nd par., 2nd sen.
(5)	С	See p.3 of MFS-1, 1st par., 1st sen.
(6)	а	See p.3 of MFS-1, 1st par., 1st sen.
(7)	b	See p.5 of MFS-1, 1st par., 1st sen.

#### Exercise 2

- (1) single responses
- (2) misspelled responses
- (3) abbreviated responses
- (4) multiple responses
- (5) other categories of responses. See p. 5 of MFS-1.

#### . .

#### II. Standard Process Flow

Now that you have been introduced to the variable you will code, please turn to page 7 of the MFS-1 and read the procedures up to page 13, inclusive. Once you have read these procedures, turn to page 5 of the MFS-2 and complete the exercises on pages 5 to 7. Allow 45 minutes and then review with the Answer Key shown below.

# Answer Key

# Exercise 1

(a) False	Responses made up of more than one word are valid. Procedures are outlined in your manual for the coding of responses made up of more than one word.
(b) False	If a response is more than one word, you must determine whether it is a single response made up of more than one word (eg. Art history) or a multiple response (eg. History and Art).
(c) False	ACTR stands for Automated Coding by Text Recognition.
(d) True	See p. 10 of MFS-1.
(e) False	When a match is found, select and validate the code. Verify that the code description at the bottom of the screen matches the response and commit the code. See p. 10 of MFS-1.
(f) False	You can use the following questions: secondary, elementary education (question 24), university education (question 25), other postsecondary education (question 26), school attendance (question 27), diploma, certificate of Degree (question 28), industry (question 38) and occupation (question 39).
(g) False	You can't browse the Major Field of Study question for each household member because other household members are not likely to have the same field of study.
(h) False	You can't browse personal information of the respondent.
(i) True	See (g) above.
(j) False	Home Language will not likely help you to code Major Field of Study.
(k) False	The Name of school is not asked on the Census.
(I) True	See p.11 of MFS-1.

Response to be coded:	AMERICAN HISTORY
Category:	Single response
Code:	087
Description:	History-Other

Follow these steps to resolve this case.		
(1)	Examine the response to be coded.	
(2)	Determine that the response is a single response.	
(3)	Verify if there are any phrases returned by ACTR at the top of the screen. In this case there are none.	
(4)	Browse through this person's other education data. Number of years at university: 6 years Diploma, certificate of degree: master's degree Industry: Labour and Employment Services Occupation: University Teacher.	
(5) (6) (7)	Look up response in MFS Code Book. A valid code is found. Type, validate and commit the code 087.	

# Exercise 3

Write-in to be coded	F
2. Phrase returned by ACTR	G
3. Codes	- 1
4. Secondary/elementary education	E
University education	н
<ol><li>Other Post-secondary education</li></ol>	K
7. School attendance	· A
<ol><li>Diploma, Certificate or Degree</li></ol>	L
9. Occupation	С
10. Industry	В
11. Birth date	N
12. Relationship to Person 1	M
13. Sex	0

# III. Misspelled Responses

Now, please turn to page 13 of the MFS-1 and read the procedures up to page 15, inclusive. Once you have read these procedures, turn to page 9 of the MFS-2 and complete the exercises on pages 9 to 11. Allow 20 minutes and then review with the Answer Key shown below.

## Answer Key

#### Exercise 1

(d) Computer Programming

#### Exercise 2

(a) MFS Code Book

#### Exercise 3

(e) Type in the valid code

#### Exercise 4

(c) Computer programming and software Code: 320

## IV. Abbreviated Responses

Now, please turn to page 17 of the MFS-1 and read the procedures up to page 19, inclusive. Once you have read these procedures, turn to page 13 of the MFS-2 and complete the exercises on pages 13 and 14. Allow 20 minutes and then review with the Answer Key shown below.

Answer Key

#### Exercise 1

The unabbreviated form of this write-in is Italian Literature.

## Exercise 2

- 1. (c) Examine the response to be coded.
- 2. (d) Expand the abbreviated write-in response to its fullest form.
- 3. (a) Type the valid code.
- 4. (b) Commit the code.

## Exercise 3

Write-in to be coded: ITAL LIT.

Code:

106

Description:

Italian Language and Literature.

# V. Multiple Responses

Now, please turn to page 21 of the MFS-1 and read the procedures up to page 24, inclusive. Once you have read these procedures, turn to page 15 of the MFS-2 and complete the exercises on pages 15 to 17. Allow 20 minutes and then review with the Answer Kev shown below.

## Answer Key

#### REMINDER

Definition of a group: There are ten major broad groups in the Major Field of Study vanable which are divided into over one hundred minor groups (subgroups). The broad groups are as follows:

Code	Field of Study
001-046	Educational, recreational and counseling services
047-079	Fine and applied arts
080-124	Humanities and related fields
125-187	Social sciences and related fields
188-220	Commerce, management and business
	administration
221-266	Agricultural and biological sciences/technologies
267-301	Engineering and Applied Science (This group does
	not appear on page 5 of the MFS-1)
302-369	Engineering and applied science technologies and
	trades
370-441	Health professions, sciences and technologies
442-480	Mathematics and physical sciences

## Definition of level of education:

There are four possible levels of education. The levels of education are as follows:
UNIV\_ONLY (university only)
COLL\_UNIV (college and university)
TRADE\_COLL (trade and college)
ALL-UCT (all levels)

In order to help the coder complete the review exercises, explain the type of multiple response.

(a) (b) X	Clinical Psychology (single response, code:167) Biology (240) and Genetics (241) Multiple response. Both fields are in the same group (Agricultural and Biological
(c) X	Sciences/Technologies) and are in the same sub- group (Biology). The two fields of study are not at the same level of education. Biology-General is COLL_UNIV and Genetic and Developmental Biology is UNIV_ONLY. Civil engineering (274) and Piping technologies (338) Multiple response. The fields are not in the same group. Civil engineering is in the group
	ENGINEERING AND APPLIED SCIENCE and Piping technologies is in the group ENGINEERING AND APPLIED SCIENCE AND TECHNOLOGIES AND TRADES. The two responses are at different levels of study. Civil engineering is at level COLL-UNIV and Piping technologies is at TRADE COLL.
(d) X	Classical Studies (080) and Classical Languages (082) Multiple response. Both fields are in the same group which is HUMANITIES AND RELATED FIELDS and in the same sub-group which is Classics, Classical and Dead Languages. In this case both responses are at the same level
(e) X	of study, which is COLL_UNIV. Physical anthropology (127), anthropometry (127) and archaeology (130) Multiple response. Both fields are in the same group (SOCIAL SCIENCES AND RELATED FIELDS). In this case both responses are at the same level of study, which is
(f) X	COLL_UNIV.  M.D in Medicine (375) with sub-specialties in Neurology (384) Multiple response. Both fields are in the same group (HEALTH PROFESSION, SCIENCES AND TECHNOLOGIES). In this case both responses are at the same level of study,
(g)	which is UNIV_ONLY. Organic and Inorganic chemistry (451) Single
(h)	response. Drafting (335) Single response.
(i) (j)	Surgery (394) Single response. Medieval and Ancient History (085) Single response.

(k) X	Education (001) with specialization in Kinesiology
	(034) and Kinanthropology (034) Multiple
	response. Both responses are in the group
	EDUCATIONAL, RECREATIONAL AND
	COUNSELING SERVICES. In this case, both
	responses are at the same level which is
	COLL UNIV.

(I) X Legal secretary (216) and Business Administration (189) Multiple response. Legal secretary and Business Administration are under the group COMMERCE, MANAGEMENT AND BUSINESS ADMINISTRATION. The two responses are at different levels of study. Legal secretary is at level ALL\_UCT and Business Administration is at COLL UNIV.

(m) X Dental Public Health (416) and Dental Assistant (432) are under the same group (HEALTH PROFESSIONS, SCIENCES AND TECHNOLOGIES). The two responses are at different levels of study. Dental Public Health is at level COLL\_UNIV and Dental Assistant is at TRADE COLL.

# Exercise 2

- (a) True See p. 24 of MFS-1
- (b) True See MFS-1, code 091. Even if the single response is made of more than one word, only one code is valid
- (c) True See section on Multiple response in MFS-1.
  Follow these steps to code Drama (060) and Theater (061).
  - Examine the response to be coded.
  - Determine the type of multiple response.
  - Determine that both fields are in the same group. (FINE AND APPLIED ARTS).
  - 4) Determine that both fields are at the same level.
  - 5) Look up first response in MFS-1.
  - A match is found.
  - Type code and commit the code 060.

Follow these steps to code Theater and Drama. Examine the response to be coded. 2) Determine the type of multiple response. 3) Determine that both fields are in the same group, (FINE AND APPLIED ARTS). 4) Determine that both fields are at the same Look up first response that the respondent wrote on his questionnaire. 6) A match is found. Type code and commit the code 061. See Multiple response chapter in MFS-1.

(d) True (e) False See p. 22 of MFS-1 for the process flow for

Multiple response.

See Multiple response chapter in MFS-1. (f) True

#### Exercise 3

Write-in to be coded: ECONOMIC HISTORY AND TEACHING Code: 087 Description: Economic History and Teaching

steps to code ECONOMIC HISTORY AND
Examine the response to be coded.
Determine the type of multiple response.
Determine that Economic History and Teaching
are under two groups. Economic History is under
the group EDUCATIONAL, RECREATIONAL AND
COUNSELING.
Determine that Economic History is specific and
Teaching is general. The two possible responses
are Economic History (087) and Teaching (001).
Determine which response is at the highest level of
detail. In this case, it is Economic History.
Look up Economic History in the Major Field of
Study Code Book.

6) A match is found.

Type, validate and commit the code 087.

#### VI Other Categories of Responses

Now, please turn to page 25 of the MFS-1 and read the procedures up to page 27, inclusive. Once you have read these procedures, turn to page 19 of the MFS-2 and complete the exercises on pages 19 to 21. Allow 20 minutes and then review with the Answer Key shown below.

# Answer Key

#### Exercise 1

(b) Verify for ACTR returned phrases.

#### Exercise 2

(f) none of the above (Refer to next level of coding).

#### Exercise 3

- (a) X None of your business
- (b) Man-Environment Studies (158) Single response
- (c) Assessment and Appraisal (194) Single response
- (d) X I don't know
- (e) Forestry (294) and Mining (285) Multiple response
- (f) X Interior Fishing
- (g) X Autodidact
- (h) X Why do you want to know?
  - ) Music (053) and recording engineering (278) and Music education (018) Multiple response
- (j) X I don't care
- (k) X Heinz 57
- (I) Math. (464) Abbreviated response
- (m) X Not in your life
- (n) Sci. Pol. (162) Abbreviated response
- (o) X Mars (p) X I don't want to tell you
- (q) X Je ne comprend pas la question
- (r) X Brother-in-law

Now that you have read the Procedures Manual and did exercises in the Training Guide about coding the Major Field of Study variable, I will conduct an overall review of the coding procedures. (Can use all of the flow charts in the MFS-1 as a base.)

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.

You can now complete the Review Exercise on pages 23 to 39 of the MFS-2. Allow about 1 1/2 hour and then review with the Answer Key shown below.

## Answer Key

#### Exercise 1

Write-in to be coded:

STILL ATTENDING SCHOOL Other categories of response

Type of Response: Code:

None

Description: Procedures to follow: Refer to next level of coding Other Categories of Responses, Ch VI, pgs

25-27 MFS-1

In this case, the respondent didn't specify a field of study as a response. Whenever a respondent provides a comment and you know it is not a field of study, refer the response to the next level of coding.

#### Exercise 2

Write-in to be coded: Type of Response: GENERAL HIGH SCHOOL
Other categories of response

Code: Description: None Refer to next level of coding

Procedures to follow:

Other Categories of Responses, Ch VI, pgs

25-27, MFS-1

Only respondents with post-secondary degrees certificates or diplomas should answer question 29. This response is not valid.

#### Exercise 3

Write-in to be coded:

ELECTRECAL TECHNOLOGY
Misspelled response

Type of Response: Code: Description:

323 Electrical Technology

Procedures to follow:

Misspelled Responses, Ch III, pgs 13-16,

MFS-1

Follow these steps to resolve this case.

- (1) Examine the response to be coded.
- (2) Review spelling in the MFS Code Book. The correct spelling is electrical technology.
- (3) When the correct spelling and code are found, type, validate and commit the code 323

OR

If you don't know that this response is misspelled, you could follow the instructions for a single response.

Write-in to be coded:

THE NOVELS OF JANE AUSTIN

Type of Response:

Other categories of response

Code:

None

Description: Procedures to follow: Refer to next level of coding

Other Categories of Responses, Ch VI, pgs

Other Categories of Responses, Ch VI,

25-27, MFS-1

In this case the respondent probably specified the subject of his thesis. It is too specific and not a field of study. If you are not sure whether this response is a single, misspelled, abbreviated or multiple response, you could follow the steps for a single response to determine that this response is in the other categories of response.

If you are in doubt, follow these steps to determine whether or not the response is in the other categories of responses.

- (1) Examine the response to be coded.
- (2) Determine whether the response is a single response. Be careful, even if the response has more than one word, it is still a single response.
- (3) Check to see if there are any phrases returned by ACTR at the top of the screen. In this case, there are no phrases returned by ACTR.
- (4) Browse through the responses to education levels provided by this person. The respondent has a master's degree and he is a university teacher.
- (5) Since you can't assume the respondent studied literature, you must refer this response to the next level of coding.

#### Exercise 5

Write-in to be coded:

RENAISSANCE ARCHITECTURE Single response

Type of Response: Code:

269

Description:

Architecture - other

Procedures to follow:

Standard Process Flow - Single Responses, Ch II, pgs 7-12, MFS-1

- (1) Examine the response to be coded.
- (2) Determine that the write-in represents one specific field of study.
- (3) Since there is no specific field of study for Renaissance Architecture in the code book, the response should be coded Achitecture - other (269).
- (4) Type, validate and commit the code 269.

Write-in to be coded: Type of Response: GEO. TEACHING
Abbreviated response

Code:

Abbreviated response None

Description:

Refer to next level of coding

Procedures to follow: Abbreviated Responses. Ch IV. pgs 17-20.

MFS-1

Follow these steps to resolve this case.

Examine the response to be coded.

- You can identify this response as an abbreviated response by the period after the o in Geo.
- (3) Expand the abbreviated write-in to its fullest form.
- (4) In this case, Geo could stand for: geography, geometry, geochemical, geomagnetism, geomorphic, geomorphology, geophysics and geopolitical.
- (5) Look in the education section of the MFS Code Book and try to find the unabbreviated form of the response and the code. No word starting with geo can be found in the MFS Code Book under the major group EDUCATIONAL, RECREATIONAL AND COUNSELING.
- (6) Look at the phrases returned by ACTR. The phrases are Elementary Teacher (002), English Teacher (006) and French Teacher (007). The first phrase is not valid because the industry of the respondent is: post secondary non-university education.
- (7) Refer the response to the next level of coding.

#### Exercise 7

Write-in to be coded: Type of Response: JOURNALISM AND OPERA Multiple response

Code:

093

Description: Journ

Procedures to follow:

Journalism, News Reporting Multiple Responses, Ch V, pgs 21-24,

MFS-1

- Examine the response to be coded. Determine that the write-in represents two completely different fields of study, Journalism (093) and opera (057). The category of response is therefore Multiple response.
- (2) Determine the type of multiple response.
- (3) The two fields are not in the same group. Journalism is in the HUMANITIES AND RELATED FIELD group and opera is in the FINE AND APPLIED ARTS groups.
- (4) Look up the first field (Journalism) in the MFS Code Book.
- (5) A match is found.
- (6) Type, validate and commit the code 093.

Write-in to be coded:

CARE AND FEEDING OF GOLDFISH

Type of Response: Code: Single response

Description:

Veterinary Tech/Animal Health and Care Single Responses, Ch II, pgs 7-12, MFS-1

Follow these steps to resolve this case.

(1) Examine the response to be coded.

- (2) Determine that the response is a single response. Even though the response is more than one word, care and feeding are not two fields of study.
- (3) Check to see if there are any phrases returned by ACTR. In this case, ACTR returned three phrases: Animal care (237), Care of the aged (181) and Critical Care (400). Animal Care is the only acceptable phrase of the three. Even though 'Care and feeding goldfish' appears to be more likely a course than a field of study, the respondent does have a non-university certificate and is employed in a related industry. This example is tricky and there is justification for referring it to the next level of coding.
- (4) In this case, it would be acceptable to type, validate and commit code 237.

#### Exercise 9

Write-in to be coded:

COMPUTER APPLIED TECHNOLOGY AND COMPUTER MAINTENANCE

Type of Response:

Multiple response

Code:

319

Description: Procedures to follow: Computer Science Technology
Multiple Responses, Ch V, pgs 21-24.

Multiple Ro

- (1) Examine the response to be coded.
- (2) Determine the type of multiple response.
- (3a) The two fields are in the same group. ENGINEERING AND APPLIED SCIENCE TECHNOLOGIES AND TRADES.
- (3b) Determine that the type of multiple response is two specific fields of study within the same group. The two possible codes are Computer science technology (319) and computer maintenance (Data Processing General - 318). They are at the same level of detail because Computer science and computer maintenance don't have general or other in their title (i.e. neither one is more specific than the other).
- (4) Look up Computer Technology (first response that the respondent wrote on his questionnaire) in the MFS Code Book.
- (5) A match is found.
- (6) Type, validate and commit the code 319.

Write-in to be coded:

ARCHETITURE

Type of Response:

Misspelled response 267

Code:

Description:

Architecture-general

Procedures to follow:

Misspelled Responses, Ch III, pgs 13-16.

MFS-1

Follow these steps to resolve this case.

(1) Examine the response to be coded.

(2) Review spelling in the MFS Code Book. The correct spelling for Architecture is found

Type, validate and commit the code 267. (3)

## Exercise 11

Code:

Write-in to be coded: Type of Response:

CONSCIOUSNESS RAISING Other categories of response

None

Description: Procedures to follow: Refer to next level of coding

Other Categories of Responses, Ch VI, pgs

25-27, MFS-1

In this case the respondent probably specified the subject of his thesis. It is too specific and not a field of study. If you are not sure whether this response is a single, misspelled, abbreviated or multiple response, you could follow the steps for a single response to determine that this response is in the other categories of response.

- (1) Examine the response to be coded.
- Determine that the response is a multi-word single response ('no' (2) and 'in' in the response).
- Check to see if there are any phrases returned by ACTR at the (3) top of the screen. In this case, there are no phrases returned by ACTR
- (4) Browse through the responses provided by this person to other questions. In this case, the respondent probably specified the subject of her thesis. The respondent has a Ph.D and she is a teacher of exceptional students.
- (5) Since you can't assume the respondent studied in Special Education-other, you have to refer this response to the next level of coding.

Write-in to be coded:

HORSE TRAINING

Type of Response:

Single response 236

Code:

Description:

Equine Studies/Horse Husbandry

Procedures to follow: Single Responses, Ch II, pgs 7-12, MFS-1

Follow these steps to resolve this case.

(1) Examine the response to be coded

- (2) Determine that the response is a single response represented by more than one word.
- Check to see if there are any phrases returned by ACTR. (3) Compare the phrases with the response to be coded, starting with the first phrase. In this case, the first phrase is Horse Husbandry (236). Husbandry means farming and management. This phrase seems to be a good match.
- (4) Select and validate the code. Verify if the code description at the bottom of the screen matches the response and commit the code 236.

## Exercise 13

Write-in to be coded:

SPECIAL EDUCATION

Type of Response: Single response

Code: 021

Description: Special Education Teaching

Procedures to follow: Single Responses, Ch II, pgs 7-12, MFS-1

- Examine the response to be coded. (1)
- (2) Determine the type of response. This is a multi-word single response. '-Special' is an adjective describing the type of education.
- In this case you could code Education (001), Special Education (3) teaching (021) or Special Education-other (026). Eliminate Education because it is too general. This leaves Special Education teaching (021) and Special Education-other (026). These fields of study represent two fields within the same group EDUCATIONAL, RECREATIONAL AND COUNSELING SERVICES, Special Education teaching is more specific than Special Education-other. In this case, the respondent has indicated that his occupation is a teacher of exceptional students. Of the two remaining fields of study, Special Education teaching seems the more appropriate.
- Select and validate the code. Verify if the code description at the (4) bottom of the screen matches the response and commit the code 021

Write-in to be coded:

INDIAN STUDIES Single response

Code:

137

Type of Response: Description:

Area studies-other

Procedures to follow:

Single Responses, Ch II, pgs 7-12, MFS-1

#### Follow these steps to resolve this case.

- Examine the response to be coded. (1)
- (2) Determine that the response is a single response represented by more than one word. The adjective 'Indian' describes the type of studies.
- Check the phrases returned by ACTR. In this case, the first two (3) phrases returned by ACTR - Sansknt and Indian studies (082) and Indian studies and social sciences (137) - are the closest matches. The respondent has given his occupation as 'Indian studies and Social Sciences' and his industry as 'Consular Missions, Federal' (thus, we are likely talking about Indians from India and not Native Indians). Indian studies and social sciences (137) is therefore the better match.
- Select and validate the code. Verify if the code description at the (4) bottom of the screen matches the response and commit the code 137

#### Exercise 15

Write-in to be coded:

SIGN LANG

Type of Response:

Abbreviated response

Code:

Description:

Special Education-other

Procedures to follow:

Abbreviated Responses, Ch IV, pgs 17-20.

- (1) Examine the response to be coded.
- (2)You can identify this response as an abbreviated response by its period after the g in Lang...
- (3) Expand the abbreviated write-in to its fullest form.
- (4) In this case, Lang, likely stands for Language
- (5) Look in the MFS Code Book for Sign Language. Sign Language is not in the MFS Code Book.
- (6) Look at the phrases returned by ACTR. The second phrase, is Sign Language (026).
- (7) Select the code. Validate the code. Verify that the code description at the bottom of the screen matches the response. Commit the code 026

Write-in to be coded: MUSIC EDUCATION AND ART

EDUCATION

Type of Response: Multiple response (two fields, same group)

Code: 018

Description: Music Education

Procedures to follow: Multiple Responses, Ch V, pgs 21-24,

MFS-1

#### Follow these steps to resolve this case.

(1) Examine the response to be coded. Determine that this is a multiple response (not the word 'and').

Determine the type of multiple response.

(3a) The response represents two fields of study within the same group - EDUCATIONAL, RECREATIONAL AND COUNSELING SERVICES.

(3b) The responses are at the same level of detail. In this case you can code Music Education (018) or Art Education (014).

(4) Look up Music Education in the MFS Code Book.

(5) A match is found.

(6) Type, validate and commit the code 018.

#### Exercise 17

Write-in to be coded: HUMANITIES AND CANADIAN HISTORY

Type of Response: Multiple response (two fields, same group,

different levels)
Code: 084

Description: Canadian History

Procedures to follow: Multiple Responses, Ch V, pgs 21-24,

MFS-1

- (1) Examine the response to be coded. Determine that this is a multiple response (not the word 'and').
- (2) Determine the type of multiple response. Be careful, you can find humanities as the title of a group - HUMANITIES AND RELATED FIELDS (080-124), the title of a sub-group - Other Humanities and Related Fields (120-124) and fields of study - Humanities-General (General Arts) (120) and Humanities and Related Field, nec-Other (124).
- (3) Humanities as a response is vague, whereas Canadian History (084) is quite specific and is part of the group HUMANITIES AND RELATED FIELDS. As such, Canadian History (084) is the preferred MFS even though it is not the first response.
- (4) Type, validate and commit the code 084.

NOTE: Please see Major Field of Study screen on page 7 in the MFS Procedures Manual. The Diploma, certificate or degree for this respondent is: BACHDEG, MASTERS. It should be BACHDEG, DEGRMED. An animal doctor should have a degree in veterinary.

#### User Guide

In order for you to have information on the system, I would like you to read the booklet you have on your desk, entitled the "Sociocultural User Guide"

(Hold up User Guide)

Please have a pencil and paper handy in case you wish to make notes or ask questions.

Once you have read this booklet, I will endeavor to answer any questions.

Allow approximately 30 minutes for the trainees to read. Answer any questions trainees have regarding the manual.

If there are any questions you cannot answer, in each case make a note of the question and the trainee's name and obtain the answer from the appropriate source.

Ensure that all trainees have understood the information they have received at this point before continuing with the next segment of training.

# 6. Training Database Exercises

Now that you have read the User Guide, I would like you to do the Training Database exercises on the system.

The procedure to access the Training Database is the following:

- Enter COMP46 at the command prompt of the Mainframe Logon screen.
- 2. Enter userid and password on the COMPLETE Logon screen.
- A screen will appear indicating date/time of previous logon. Press <ENTER>.
- You will now be in the Autocoding application.
- When you exit the application, you will return to the Mainframe Logon screen.

Now that you have done the exercises on the system, I will do the corrections of the exercises.

Answer any questions trainees have regarding the exercises.

## Answer Key

#### LANGUAGE

(All write-ins are in CAPITAL letters)

#### Cases for "Misspellings"

#### 44

Official language - English only Non-official language - IRALIAN Home language - English Mother tongue - IRALIAN Place of birth - Ontario Citizenship - Canadian, by birth Ethnic origin - ITALIAN

ACTION: Write-ins for both Non-official language and Mother Tongue should be coded to Italian=020, either through correnction of spelling to ITALIAN or browsing through other responses provided by this person (i.e. Ethnic Origin)

#### #2

"72 Official language - French only
Non-official language - LIBANAS
Home language - French
Mother tongue - LIBANAS
Place of birth - PALESTINE
Citizenship - Canada, by naturalization
Ethnic origin - LIBANAIS

ACTION: Write-ins for both Non-official language and Mother Tongue should be coded to Arabic=102, which includes Libanais/Lebanese, either through correction of spelling to LIBANAIS or browsing through other responses provided by this person (i.e. Ethnic Origin)

#### #

Official language - Both English and French Non-official language - JAVANESES Home language - French Mother tongue - JAVANESES Place of birth - SOUTH PACIFIC Citizenship - JAVANA Ethnic origin - SOUTH PACIFIC ISLANDER

ACTION: Write-ins for both Non-official language and Mother Tongue should be coded to Other Malayo-Polynesian languages=101, which includes Javanese, through correction of spelling to JAVANESE.

Official language - French only Non-official language - SPNISH Home language - SPNISH Mother tongue - SPNISH Place of birth - Quebec Citizenship - Canada, by birth Ethnic origin - ESPAGNOL

ACTION: The write-ins for Non-official language. Home language and Mother Tongue should all be coded to Spanish=018, through correction of spelling or by browsing through other responses (i.e. Ethnic Origin = Espagnol which equals Spanish)

#### Cases for "Abbreviations":

Official language - French only Non-official language - SP Home language - SP Mother tongue - SP Place of birth - Quebec Citizenship - Canada, by birth Ethnic origin - ESPANISH

ACTION: The write-ins for Non-official language, Home language and Mother Tongue should all be coded to Spanish=018, through expanding the abbreviation to it's full form. The abbreviation "SP" should appear on a list of common abbreviations for languages. Coder could also look through other responses from this person (i.e. Ethnic Origin)

Official language - English only Non-official language - S.C. Home language - English Mother tongue - SERBO-CREATION Place of birth - BOSNIA Citizenship - YUGOSLAVIAN Ethnic origin - SERBIAN (1st write-in), CROATION (2nd write-in)

ACTION: The write-in for Non-official language (S.C.) should be coded to Serbo-Croation=041, as it will appear on the list of common abbreviations. The write-in for Mother tongue should also be coded to

Serbo-Croation=041, as it is a misspelling. NEITHER of these should be referred as multiples OR coded to Serbian or Croation, despite the responses for Ethnic Origin. THIS IS A SPECIAL CASE!

Official language - English only Non-official language - CHN Home language - CHN Mother tongue - CHN Place of birth - Newfoundland Citizenship - Canada, by birth Ethnic origin - CHNESE

ACTION: Write-ins for Non-official language, Home language and Mother Tongue should all be coded to Chiness=091, as CHN should be on the list of common abbreviations. Could also browse through other responses (i.e. Ethnic Origin= CHNESE)

### Cases for "Multiple Responses":

44.1

Official language - French only
Non-official language - VIETNAMESE CHINESE
Home language -VN
Mother tongue - VN
Place of birth - VIETNAM
Citizenship - REFUGIE
Ethnic origin - CHINESE VIETNAM

ACTION: The write-in for Non-official language (VIETNAMESE CHINESE) should be referred to a Tier 2 coder as it is a multiple response and does not appear in the list of multiple codes. The write-ins for Home language and Mother Tongue should be coded to Vietnamese=093, as VN should appear on the list of common abbreviations.

#### #2

Official language - Both English and French
Non-official language - SPANISH SWAHILI (1st write-in), ITALIAN
PORTUGUESE (2nd write-in)
Home language - English
Mother tongue - English
Place of birth - British Columbia
Citizenship - Canada, by birth
Ethnic origin - CANADIAN

ACTION: The write-ins for Non-official language should both be referred to Tier 2, as both are multiple responses and do not appear in the list of multiple codes.

Official language - English only

Non-official language - SERBIAN CROATION

Home language - English

Mother tongue - SERBIAN CROATION

Place of birth - Quebec

Citizenship - Canada, by birth

Ethnic origin -CANADIAN BABY

Ethnic origin -SERB (1st write-in), CROAT (2nd write-in)

ACTION: The write-ins for Non-official language and Mother Tongue should both be referred to Tier 2 as both are multiple responses and do not appear in the list of multiple codes. THIS IS A SPECIAL CASE - there are codes for Serbian, Croation and Serbo-Croation. They should not be confused, and code to Serbo-Croation - this would be considered an error \*\*PLFASE EMPHASIZE THIS!!!

#### Cases for "Baby":

#1

"I Official language - Neither English nor French Non-official language - NONE HE'S JUST 9 MONTHS OLD Home language - BABYTALK Mother tongue - BABY TALK Place of birth - IN THE HOSPITAL Citizenship - Canada, by birth

ACTION: The write-ins for Home language and Mother Tongue will be coded by the system. The write-in for Non-official language should be coded to Baby=881, as "9 months old" indicates an infant, and the other language responses would be coded to this code as well.

#2

Official language - Neither English nor French
Non-official language - ENFANT DE 8 MOIS
Home language - BÉBÉ
Mother tongue -BÉBÉ
Place of birth - New Brunswick
Citizenship - Canada, by birth
Ethnic origin - FRANCAIS CANADIEN

ACTION: The write-ins for Home language and Mother tongue should be coded to Bébé=882, based on the reference file. The write-in for non-official language should also be coded to Bébé=882, as it indicates "enfant" (infant) of 8 months, and the other answers are coded to 882.

Official language - Neither English nor French Non-official language - None Home language - John Home language - Just GURGLES (BABY) Mother tongue - WILL BE ENGLISH Place of birth - Prince Edward Island Citizenship - Canada, by birth Ethnic origin - CANADIAN

ACTION: The write-in for Home language should be coded to Baby=881, as it indicates "Baby" but no other language. The write-in for Mother Tonque should be coded to English=001, as it indicates "English".

#4

Official language - Neither English nor French Non-official language - None Home language - BABBLING (BABY) Mother tongue - WILL BE BILINGUAL Place of birth - Nova Scotia Citizenship - Canada, by birth Ethnic origin - Canadian

ACTION: The write-in for Home language should be coded to Baby=881, as it indicates "Baby" and no other language. The write-in for Mother Tongue should be referred, as it indicates "Bilingual", which is an automatic referral.

#### Cases for "Indian":

#1

Official language - English only Non-official language - INDIAN Home language -English Mother tongue -INDIAN LANGUAGE Place of birth - Manitoba Citizenship - Canadia, by birth Ethnic origin -Canadian Indian

ACTION: The write-ins for both Non-official language and Mother Tongue should be coded to Other Aboriginal languages=171, as the respondent is a member of an Indian Band/First Nation (this appears on the auxiliary information screen). Please emphasize that the write-in for Ethnic Origin, "CANADIAN INDIAN" is not indicative of Aboriginal origins - only North American Indian, Métis or Inuit would be sufficient indication of this.

Official language - French only Non-official language - INDIEN Home language - French Mother tongue - INDIEN CRI Place of birth - Ontario Citizenship - Canada, by birth Ethnic origin - CRI

ACTION: The write-ins for both Non-official language and Mother Tongue should be coded to Cree=116; for Mother tongue because it indicates "Cri" and for Non-official language because, in scanning the other language questions. an Abordoinal language (Cri) is found.

#### #3

Official language - Both English and French Non-official language - INDIAN (OJIBWAY) Home language - INDIAN Mother tongue - INDIAN Place of birth - USA Citizenship - DUAL CITIZENSHIP Ethnic origin - INDIAN

ACTION: The write-in for Non-official language will be coded by the system, to Ojibway=117. The write-ins for both home language and Mother Tongue should also be coded to Ojibway=117, because, in looking to other language questions, an aboriginal language is found (Ojibway).

#### #/

Official language - English only
Non-official language - INDIAN LANGUAGE (1st write-in), (PUNJABI)
(2nd write-in)
Home language - English
Mother tongue - PUNJABI INDIAN
Place of birth -Northwest Territories
Citizenship - Canada, by birth
Ethnic ordin - INDIAN

ACTION: The write-in for non-official language "INDIAN LANGUAGE" should be coded to Punjabi=057, as that is an Indian language indicated in another language question. The write-in for Mother Tongue will be coded by the system to this code also.

Official language - Both English and French
Non-official language - INDIAN FROM INDIA
Home language - INDIAN
Mother tongue - INDIAN
Place of birth - CALCUTTA INDIA
Citizenship - Canada, by naturalization
Ethnic origin - INDIAN
(& not a member of an Indian Band/First Nation)

ACTION: The write-ins for non-official language, Home language and mother tongue should all be coded to Other Indo-Iranian languages=080.

as the Place of Birth indicated is in India.

# Cases for "Same/Same As/Bilingual":

...

#1 Official language - French only Non-official language - None Home language - MêME Mother tongue - MêME Place of birth - Ontario Citizenship - Canada, by birth Ethnic origin - FRANCAIS (1st write-in), DUTCH (2nd write-in)

ACTION: The write-ins for both Home Language and Mother Tongue should be referred to Tier 2, as they are responses of "Même" (Same), which are automatic referrals.

40

Official language - Neither English nor French Non-official language - MANDARIN CHINESE Home language - SAME AS WIFE Mother tongue - MANDARIN Place of birth - HONG KONG Cittenship - BRITISH Ethnic origin - CHINESE ENGLISH

ACTION: The write in for Non-official language should be referred to Tier 2, as it appears to be a multiple response, and does not appear in the list of multiple response codes. The write-in for Home language should also be referred, as it indicates a response of "Same", which is an automatic referral.

Official language - Both English and French

Non-official language - None

Home language - BILINGUAL ENGLISH AND FRENCH

Mother tongue - English Place of birth - THE PAS Citizenship - Canada, by birth Ethnic origin - CANADIAN

ACTION: The write-in for Home language should be referred, as it is an answer of "Bilingual", which is an automatic referral.

## Cases for Other types of write-ins:

#1

Official language - English only Non-official language - None

Home language - WHAT DO YOU THINK?

Mother tongue - SEE ABOVE Place of birth - Alberta Citizenship - Canada, by birth

Ethnic origin - CANADIAN

ACTION: The write-ins for Home language and Mother Tongue should be referred, as both are 'Other' types of write-ins, that do not fall into any of the categories studies. They are automatic referrals.

#2

Official language - French only Non-official language - None Home language - MêME QU'AVANT Mother tongue - French Place of birth - Quebec Citizenship - Canada, by birth Ethnic Origin - Quebecois

ACTION: The write-in for Home language should be referred to Tier 2, as it is of the type "Même" or "Other", which are both automatic referrals.

Official language - Both English and French Non-official language - EGPLNPRQ Home language - EGPLMPRQS Mother tongue - English Place of birth - Yukon Citizenship - Canada, by birth Ethnic origin - INUIT

ACTION: The write-ins for both Non-official language and Home language should be referred, as they are indecipherable. If a coder cannot tell what a response should be, it should be referred.

#### # 4

Official language - Neither English nor French Non-official language - YKPHRH Home language - YKPHRH Mother tongue - YKPHRH Place of birth - YKPAIHA Citizenship - CCCP Ethnic origin - YKPAIHCKR

ACTION: This is another case where the write-ins for Non-official language, home language and Mother Tongue are all indecipherable. They should all be referred.

#### PLACE OF BIRTH

Write-in to be coded: Type of Response: Code:

Misspelled Response 714 = Lebanon

LEARNR

Write-in to be coded:

Type of response:

HK Abbreviated Response 728 = Hong Kong

Write-in to be coded:

IN JAIL

Type of Response: Code:

Refer to next level of coding

Write-in to be coded:

BADEN - WURTTEMBURG Multiple Response

Type of Response: Code:

Refer to next level of coding

Write-in to be coded: Type of Response: MEX

Code:

Abbreviated Response

Write-in to be coded: Type of Response: HAIFA - ISR. Abbreviated Response

Code:

711 = Israel

Write-in to be coded: Type of Response: Code: ZAGREB FORMER YUGOSLAVIA Pseudo - country Refer to next level of coding

Write-in to be coded: Type of Response: Code: EN MER

Other type of Response
Refer to next level of coding

Write-in to be coded: Type of Response:

Code:

Code:

BORDO

Misspelled Response
Refer to next level of coding

Write-in to be coded: Type of Response:

MARITIMES

Other type of Response
Refer to next level of coding

Write-in to be coded:

BURTUGLA Misspelled Response

Type of Response: Code:

577 = Portugal

Write-in to be coded: Type of Response: Code: AWENNE Other type of Response Refer to next level of coding Write-in to be coded: Type of Response:

Code:

ASMARA Single response 627 = Ethiopia

Write-in to be coded: Type of Response: ORPHELINE

Code:

Other type of Response Refer to next level of coding

Write-in to be coded: Type of Response: Code: LEEDS Single response

Write-in to be coded:

548 = United Kingdom

Type of Response: Code: LILLE
Other type of Response
Refer to next level of coding

Write-in to be coded:

STRAVAPOL

Type of Response:

Other type of Response Refer to next level of coding

Write-in to be coded: Type of Response: Code: QUEBEC AND JAVA ISLAND Multiple Response Refer to next level of coding

Write-in to be coded:

UAE

Type of Response: Code: Abbreviated Response 719 = United Arab Emirates

Write-in to be coded:

P.Q.

Type of Response: Code: Abbreviated Response

#### CITIZENSHIP

Write-in to be coded:

Type of Response: Misspelled I Code: Refer to ne:

Write-in to be coded: F
Type of response: N

Code:

\M/rita in to be coded

Write-in to be coded: Type of Response:

Code:

Write-in to be coded: Type of Response: Code:

Write-in to be coded: Type of Response:

Write-in to be coded:

Code:

Type of Response: Code:

Write-in to be coded: Type of Response: Code:

Write-in to be coded: Type of Response: Code:

Write-in to be coded:

Type of Response: Code:

Write-in to be coded: Type of Response: Code:

Write-in to be coded: Type of Response:

Write-in to be coded: Type of Response:

Code:

Code:

LAARBSE

Misspelled Response Refer to next level of coding

POALLDA

Misspelled Response

524 = Poland

BLGE Misspelled Response / Abreviation

502 = Belgium

NOT YET

Other Type of Response Refer to next level of coding

BRITISH DEP. TER. Special Case

Refer to next level of coding

NONE

Other Type of Response Refer to next level of coding

DON'T KNOW Other Type of Response Refer to next level of coding

LEICESTER Single response 548 = United Kingdom

CFB

Abbreviated Response Refer to next level of coding

AUGSBOURG Single response 505 = Germany

SARATOV Single response 534 = Russia

MEX Abbreviated Response 206 = Mexico Write-in to be coded: Type of Response: Code:

UKRAINE Single response 535 = Ukraine

Write-in to be coded:

DUAL CITIZENSHIP

Type of Response: Code:

**Dual Citizenship** 

Refer to next level of coding

Write-in to be coded:

CITIZEN OF SAVSKA FORMER YUGOSLAVIA

Type of Response: Code:

Pseudo-country

Write-in to be coded:

Refer to next level of coding

Type of Response: Code:

BOTH

Other Type of response Refer to next level of coding

Write-in to be coded:

"FRANCE, SUISSE, ALLEMAGNE, ITALIE,

Type of Response:

AUTRICHE, BELGIQUE " Multiple Response

Code:

Refer to next level of coding

Write-in to be coded: Type of Response: Code:

UNITED ARAB EMIRATES Single response 719 = United Arab Emirates

Write-in to be coded: Type of Response: Code:

FRANCE Single response 503 = France

Write-in to be coded: Type of Response:

NEW BRUNSWICK Province

Code:

Refer to next level of coding

#### INDIAN BAND/FIRST NATION

Write-in to be coded: ABEJWEIT INDIAN NATION

Type of Response: Extra information. Indian nation instead of

band name

Code: 621

Write-in to be coded: MISSTONI CREE NATION

Extra information. Nation name instead of Type of Response:

band name

Code: 296

Write-in to be coded: MISTASSINI CREE NATION

Type of Response: Extra information Nation name instead of

band name.

Code: 296

Write-in to be coded: MISTISSONI CREE NATION PQ

Type of Response: Extra information Code: 296 .

Write-in to be coded: MCN BAND Abbreviated Response. Check PEDEA to Type of Response:

find the code.

Code: 296

Write-in to be coded: MCN FIRST NATION

Type of Response: Abbreviated Response

Code: 296

Write-in to be coded: MTL 106B Type of Response: Abbreviated Response

Code: 298

Write-in to be coded: WHITE FISH LAKE BAND

Check PEDEA to find the code. Nation Type of Response:

name instead of band name. 331

Code:

Write-in to be coded: PETER VALLANTYNE Type of Response: Misspelled Response

Code: 324

Write-in to be coded: PETER BALLANTYNE CREE NATION

SASK Type of Response: Extra information. SASK is written because

the respondent lives off reserve.

Code: 324 Write-in to be coded: Type of Response:

Code:

WHITEFISH Check PEDEA to find the code 843

SAGKEEG FIRST NATION

Write-in to be coded: Type of Response: Code.

WHITE FISH LAKE FIRST NATION Check PEDEA to find the code.

Write-in to be coded: Type of Response:

842

Check PEDEA to find the code. Non official band name is given by the respondent.

Code.

752

Write-in to be coded: Type of Response:

CHIPPEWAS OF SAUGEEN 1ST NATION Check PEDEA to find the code. Non official band name is given by the

respondent 817

Code:

Write-in to be coded: Type of Response:

SAUGEEN NATION

Check PEDEA to find the code. Non. official band name is given by the

respondent. 797

Code:

Write-in to be coded: Type of Response:

INHK Inuit (Inuk is the name of one person in the

Inuit Nation) 063

Code:

Code.

Write-in to be coded: SECHELT INDIAN GOVERNMENT Type of Response: Extra information. (Sechelt Band in BC)

876

Write-in to be coded: Type of Response:

MANAWAKI BAND OF INDIANS Extra information. Use the name of the reserve instead of the name of the band

(former name of the reserve)

111

Code.

Write-in to be coded: Type of Response:

NHR

Check PEDEA to find the code because it could be Nelson House Band or Norway

House Band.

Code: 306 (Nelson House Band)

#### ETHNIC ORIGIN

Write-in to be coded: AMERICAN INDIAN

Type of Response: Other or Indian

Code: Refer to next level of coding

Write-in to be coded: ENGLISH AND FRENCH AND GERMAN

AND ITALIAN

Type of Response: Multiple
Code: Refer to pext level of coding

Troid to

Write-in to be coded: NATIVE

Type of Response: Canadian Native Code: 241 ("Inuit")

Write-in to be coded: CANADIAN NATIVE
Type of Response: Canadian Native

Type of Response: Canadian Native
Code: Refer to next level of coding

Write-in to be coded: EAST

INDIAN

Type of Response: Other (EAST) and Indian (INDIAN)
Code: EAST = Refer to next level of coding

INDIAN = 122 ("East Indian, n.i.e.")

Write-in to be coded: GERMAN ITALIAN

SPANISH RUSSIAN Multiple Response

Type of Response: Multiple Response
Code: Refer to next level of coding

Write-in to be coded: INDIAN Type of Response: Indian

Code: 242 ("North American Indian")

Write-in to be coded: SEYCHELLES

Type of Response: Other
Code: Refer to next level of coding

Write-in to be coded: INDIAN

Type of Response: Indian
Code: 122 ("East Indian, n.i.e.")

Write-in to be coded: INDIAN SOUTH AMERICAN

Type of Response: Other or Indian
Code: 210 ("South American Indian")

Code: 210 ("South American Indian")

Write-in to be coded: INDIEN
Type of Response: Indien

Code: 122 ("East American Indian")

Write-in to be coded: Type of Response:

Code.

INDIENNE

Indienne

242 ("North American Indian")

Write-in to be coded: Type of Response:

Code:

IRISH & GIRMAN Misspelled response

372 ("Insh and German/German and Irish")

Write-in to be coded: Type of Response:

Code:

NATIVE Native

310 ("Aboriginal, n.i.e.")

Write-in to be coded:

Type of Response: Native

Code: Write-in to be coded: Type of Response: Code.

NATIVE

Refer to next level of coding NATIVE CANADIAN

Native Canadian 241 ("Inuit")

Write-in to be coded:

Type of Response: Code.

PR

Abbreviated response

196 ("Other Caribbean, n.i.e.")

Write-in to be coded: Type of Response:

Sikkimm

Misspelled response 126 ("South Asian, n.i.e.")

Code: Write-in to be coded:

SOUTH AMERICAN INDIAN

Type of Response: Code:

AMERICAN INDIAN = Other or Indian Refer to next level of coding or 210 ("Central/South American Indian, n.i.e.")

Write-in to be coded:

WEST INDIAN

Type of Response:

WEST = Other INDIAN = Indian

Code:

WEST = Refer to next level of coding

INDIAN = 197 ("West Indian")

Write-in to be coded: Type of Response:

Code:

INDIAN Indian

210 ("Central/South American Indian.

n.i.e.")

# PLACE OR RESIDENCE 1 YEAR AND 5 YEARS AGO OUTSIDE CANADA VARIABLE

## PLACE OF RESIDENCE 1 YEAR AND 5 YEARS AGO OUTSIDE CANADA

#### PLACE OF RESIDENCE 1 YEAR AGO OUTSIDE CANADA

Write-in to be coded:

Type of Response: Code:

BERM

Abbreviated Response Refer to next level of coding

Write-in to be coded: Type of Response:

Code:

BAHRAIN

Misspelled Response 708

Write-in to be coded: Type of Response:

RORN IN SPAIN 581

Multiple Response

Code.

Write-in to be coded: Type of Response:

BREZYI IA

Misspelled Response

Code:

Code:

Code.

Code:

Write-in to be coded:

DEUTSHI AND

Type of Response: Code:

Misspelled Response Refer to the next level of coding

Write-in to be coded: Type of Response:

EGYPTE SOUDAN Multiple Response

648

Write-in to be coded: Type of Response:

ESPAGNE HOLLANDE Multiple Response

581

Write-in to be coded: Type of Response:

GR BRITAIN

Abbreviated Response 548

Write-in to be coded: Type of Response: Code:

ILE D HAITI

Multiple Response 313

Write-in to be coded:

KUWAIT ARABIAN GOLF

Type of Response: Code:

Multiple Response 713

Write-in to be coded:

LESOTHO AFRICA Multiple Response

Type of Response: Code:

Write-in to be coded:

Type of Response: Code:

MACKAO

Misspelled Response Refer to the next level of coding

Write-in to be coded: Type of Response:

MAROC ET LIBAN

Multiple Response 650

Code:

Write-in to be coded:

MEX USA

Type of Response:

Multiple Response

Code:

206

Write-in to be coded: Type of Response:

NICARAGUA CENTRAL AMERICA Multiple Response

207

Write-in to be coded:

PLANET ZENON

Type of Response: Code:

Code:

Code:

Code:

Code.

Incomprehensible Response Refer to next level of coding

Write-in to be coded: Type of Response:

SIGNAPOURE

Misspelled Response Refer to next level of coding

Write-in to be coded: Type of Response:

TEIPEI TAIWAN Multiple Response

Code: 735

# PLACE OF RESIDENCE 5 YEARS AGO OUTSIDE CANADA

Write-in to be coded: Type of Response:

AVEC MA COUSINE

Incomprehensible Response Refer to next level of coding

Write-in to be coded: Type of Response:

CFRIAHR & WEST GERMANY

Multiple Response

505

Write-in to be coded:

TIWAN

Misspelled Response Refer to next level of coding

Type of Response: Code:

Write-in to be coded: Type of Response:

Incomprehensible Response Refer to next level of coding

Write-in to be coded:

WETHERLANDS Misspelled Response Refer to next level of coding

Type of Response: Code:

Code:

Write-in to be coded: Type of Response:

AFRICA BURUNDI Multiple Response 623

Code:

Code:

Write-in to be coded: Type of Response:

EN ALBONIE

Misspelled Response HABITAIT PORTUGAL

Write-in to be coded:

Refer to next level of coding

Type of Response: Code:

Multiple Response 577

Write-in to be coded: Type of Response:

ITALIE PAS ENCORE NÉE Multiple Response

573

Code:

N ZEALAND

Write-in to be coded: Type of Response: Code:

Abbreviated Response 813

Write-in to be coded:

NAIROBI KENYA Multiple Response

628

Type of Response: Code:

Write-in to be coded: Type of Response:

NIAMEY NIGER AFRIQUE Multiple Response Refer to next level of coding

Write-in to be coded: Type of Response:

SIR LANKA Misspelled Response

762

Code:

SE ASIA

Write-in to be coded: Type of Response: Code:

Abbreviated Response

768

Write-in to be coded: Type of Response:

SURINAME VENEZUELA Multiple Response

Code:

Code:

#### PLACE OF RESIDENCE 1 YEAR AND 5 YEARS AGO INSIDE CANADA

### PLACE OF RESIDENCE 1 YEAR AGO INSIDE CANADA

Write-in to be coded: Type of Response:

Code:

Code:

Code:

Code:

CHARLOTTE TOWN QUEENS PEI Misspelled Response

1102022

Write-in to be coded: Type of Response:

CHOSTER NOVA SCOTIA Misspelled Response

Type of Response: Code: Misspelled Response Refer to next level of coding

Write-in to be coded:

DRAYTON VAL ALB Abbreviated Response

4811031

Write-in to be coded: Type of Response: DRUMMOND Place Name only 9900443

Write-in to be coded: Type of Response: MAPLE GRAVE
Misspelled Response
Refer to next level of coding

Write-in to be coded: Type of Response: MECHANICS VILLE ON Misspelled Response 3506014

Code:
Write-in to be coded:

ON A BOAT BC Abbreviated Response 5900000

Type of Response: Code:

PORTAGE PRAIRIE MAN Misspelled Response

Write-in to be coded: Type of Response: Code:

9946014

Write-in to be coded: Type of Response:

SHAYGHENESSEY ALB Misspelled Response

Response: Misspelle 4802011

Write-in to be coded:

ST JOHNS NFLD Misspelled Response

Type of Response: Code:

1001519

Write-in to be coded: Type of Response:

TOTONTO ON Misspelled Response

Code:

Code:

Write-in to be coded:

Type of Response: Code: VICTO QUEBEC Abbreviated Response Refer to next level of coding

## PLACE OF RESIDENCE 5 YEARS AGO INSIDE CANADA

Write-in to be coded:

Type of Response: Code: CALGARY ROSE S VALLEY
Multiple Response

4806016

Write-in to be coded:

CANNOT REMEMBER
Incomprehensible Response

Type of Response:

Write-in to be coded:

Refer to next level of coding

DARTH MOUTH NOUVELLE ÉCOSSE

Misspelled Response

Type of Response: Code:

.200022

Write-in to be coded:

DOLLARS DES ORMAUX MONTREAL Misspelled Response

Type of Response:

Code:

2466140

FAST BELLEVILLE NOVA SCOTIA

Write-in to be coded:

Type of Response:

Multiple Response

1202001

Write-in to be coded: Type of Response: Code: HAINES YUKON Misspelled Response Refer to next level of coding

Write-in to be coded: Type of Response: Code: INDIAN CITY ONTARIO Misspelled Response Refer to next level of coding

Write-in to be coded: Type of Response:

LETHBRIDGE Place Name only

Write-in to be coded:

4802012 MARSHAM

Type of Response: Misspelled Response
Code: Refer to next level of coding

Code:
Write-in to be coded:

NO MAN S LAND

Incomprehensible Response Refer to next level of coding

Type of Response: Code:

> Q APPELLE MANITOBA Misspelled Response

Write-in to be coded: Type of Response:

Code:

Code:

#### Helpful Training Hints - Training Database Exercises PLACE OR RESIDENCE 1 YEAR AND 5 YEARS AGO INSIDE CANADA VARIABLE

Write-in to be coded: Type of Response:

Code:

RIMOUSKI GASPÉSIE Multiple Response

2410045

Write-in to be coded: Type of Response:

SAINT JANVIER DE CHEZEL QUEBEC

Misspelled Response

Code:

2487095

Write-in to be coded: Type of Response:

VACOUVER OUEST CB Misspelled Response

Code:

Refer to next level of coding

Write-in to be coded:

VICTORIA Place Name only

Type of Response: Code:

Refer to next level of coding

#### MAJOR FIELD OF STUDY

Write-in to be coded:

Type of Response:

CGA PROGRAM Abbreviated Response

Write-in to be coded: Type of Response: SP EDUCATION Abbreviated Response

Code:

Code:

Code:

Code:

Code:

Code:

021

Write-in to be coded: Type of Response: 1ST CLASS WELDER Abbreviated Response

316

Write-in to be coded: Type of Response: PSY NURSING Abbreviated Response

Write-in to be coded:

404 VET

Type of Response: Code: Abbreviated Response

255

Write-in to be coded: Type of Response:

ADULT EDUCSTION Misspelled Response

013

Write-in to be coded: Type of Response: Code: CHILD PHYSOLOGY Misspelled Response

168

Write-in to be coded: Type of Response: COUNCILING Misspelled Response

IVIIOO

Write-in to be coded:

040

FFAMILY HOME CARE WORKER Misspelled Response

184

Code:

LEG:L SECRETARY

۸.

Write-in to be coded: Type of Response: Code:

Misspelled Response

216

Write-in to be coded:

BOOKEEPING AND OFFICE CLERK Multiple Response

218

Type of Response:

218

Write-in to be coded: Type of Response:

COMPUTER AND MARKETING Multiple Response

444

Type of Response: Code: Write-in to be coded: ENGLISH AND LAW

Type of Response: Multiple Response

Code: 094

Write-in to be coded: FRENCH AND EDUCATION

Type of Response: Multiple Response

Code: 007

Write-in to be coded: URBAN ECONOMICS & ENVI SCIENCES
Type of Response: Multiple Response

Code: 143

Write-in to be coded: GRAPHIC ARTS CAMERA

Type of Response: Non Matches Response
Code: 067

Write-in to be coded: EXECUTIVE OFFICE ACCOUNTANT

Type of Response: Non Matches Response
Code: 211

Write-in to be coded: CONTRACT LAW

Type of Response:

Code:

Contract Law

Non Matches Response

153

Write-in to be coded: MILITARY SCIENCE

Type of Response: Non Matches Response Code: 185

Write-in to be coded: EDUCATION ENFANTS
Type of Response: Non Matches Response

004

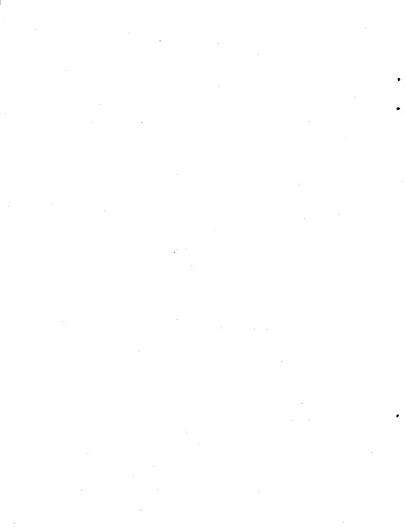
Summary of Key Points

Code:

7

Now that you have read the Procedures Manual and done exercises in the Training Guide and on the system to learn how to code a sociocultural variable, I will conduct an overall review of the coding procedures.

This is also an opportunity to address any problem areas which your trainees may have encountered during the training program. Encourage questions so that you may clarify any areas which may be unclear or ambiguous to the trainees.



### Appendix 1 - ATRS

Accessing the ATRS - Census Module

To gain access to the ATRS - Census module from the main Windows menu, choose the ATRS icon and press <ENTER>.

- (A) The welcoming screen appears, press <ENTER>.
- (B) Determine the language you wish to use and press <E> for English or <F> for French.
- (C) Enter your name or press <F10> for the employee list. Press <ENTER>.
- (D) Enter your password (if this is the first time you are accessing the system, you must create a password four to eight characters in length). Press <ENTER>
- N.B. Please inform your supervisor of your password so that he or she may access ATRS for data capture in any situation where you are absent.

# STATISTICS CANADA ATRS VERSION 2.0 Name: Password:

Once the name and password are correctly entered, the ATRS Main Menu screen will appear.

	STATISTICS CANADA
	MAIN MENU
(A) Time Reporting	
(B) Change Password	
(C) COD Monthly Report	
(X) Exit ATRS	

The following options from the main menu will be very useful.

Time Reporting This option permits you to do the entry, correction or

deletion of weekly data (hours).

Change Password This option permits you to change your password.

COD Monthly Report This option permits you to compare the data captured with the data in the 1996 Work Force Report (Form H-910) for

each of your employees.

Exit ATRS This option permits you to exit the ATRS program.

## II. Time Reporting

(A) Choose the "(A) Time Reporting" option from the main menu and press <ENTER>. The following screen will appear:

	ATRS	
v	VEEKLY WORK REPORT	
Employee Number: Name:		
FRC:		
Week Ending: 960331	March 25-31, 1996 Code	
Program Element	Phase Operation	Units Hours

#### II.1 Entering Your Time

- (B) You must enter your employee number or press <F10> for the employee list. When the latter is displayed, ATRS allows the user to locate the desired employee name by using the arrow keys on the keyboard; the name is then selected by means of the <ENTER> key. The employee number, name and financial responsibility center (FRC) code will appear on the screen.
- (C) Indicate the period for which data must be entered or corrected (ATRS will automatically indicate the period of the current week). The period can be entered either manually or automatically (by means of the <F10> key).
- (D) Press <Y> if information is correct. Press <N> if information is incorrect.
- (E) ATRS will permit the viewing of the data for preceding periods. <u>To continue without viewing data for any preceding periods, press <N>.</u>
  Press <Y> to view preceding period; a table of period dates appears. The double arrows in the first column identify the periods for which data have been captured. Use the arrows to locate the desired period and press <ENTER>. To continue press the <ESC> kev.

- (F) To copy this information to the current week press <0>. <u>To continue without copying the information, press <N>.</u>
- (G) Enter the Program Element (four digits). Contact your supervisor to request your program element. Press <F10<sup>3</sup> to botbain a list of valid program elements. (Refer to Appendix A for the complete list.)
- (H) Enter the Phase Code. Press <F10> to obtain a list of valid phase codes.
- (I) The 4-digit operation code "0096" will automatically appear.
- (J) Enter the total hours corresponding to this program element for this period, and press <S> to save the information entered.
  - N.B. ATRS requires input of data on hours worked until the total of hours worked weekly that is recorded is 37.5 for all groups and levels (except in the case of GS personnel, who work a total of 40 hours per week).

#### II.2 Entering Employee Time

Once you have entered your time for the week, you must enter hours worked by your employees for that week. To do this, follow the procedure outlined in steps (B) to (J) in Section 3.1 above.

## II.3 Leave Capture

Data for statutory holidays are already entered in the system. Other types of leave data must be entered according to the following procedure.

- (A) Enter the leave code. Press <F10> to obtain a list of valid leave codes
- (B) Enter the phase code. Press <F10> to obtain a list of valid phase codes.
- (C) The 4-digit operation code "0096" must be entered.
- (D) Enter the total hours corresponding to this program element for this period.

#### II.4 Overtime Hours

All overtime must be entered in the form of the actual number of hours worked. The system will automatically do the conversion. The following codes are to be used by processing operations personnel (note that codes <1> and <2> do not apply):

Code <3> All employees required to work overtime will be compensated at a rate of 1 ½ of their normal rate for any hours worked before or after their usual scheduled working day or on their first day of rest (Saturday).

- Code <4> All employees required to work overtime on their second day of rest (Sunday) will be compensated at a rate of double (2 times) their normal rate.
- N.B. When the above codes are used, the system will accept a total exceeding that of the number of hours in the regular work week

#### III. Schedule

The following Friday schedule must be respected by all personnel. The highlighted areas represent times where data entry is allowed.

Time	Action	Performed By
0730 to 0930	data entry	Supervisors
0930 to 0945	data re-indexation	Admin Unit
0945 to 1100	data entry	Supervisors
1100 to 1115	data re-indexation	Admin Unit
1115 to 1130	print delinquent report	Admin Unit
1130 to 1245	data entry- delinquents	Supervisors
1245 to 1300	data re-indexation	Admin Unit
1300 to 1600	financial report preparation	Admin Unit

- IV. Changing your Password
  - A) Choose the "(B) Change Password" option from the Main Menu.
  - B) Type the current password and press <ENTER>.
  - C) Type the new password and press <ENTER>.
  - Retype the new password (for system venification) and press <ENTER>.
- V. Generation of the COD Monthly Report
  - (A) Choose the "(C) COD Monthly Report" option from the Main Menu and press <ENTER>. The following screen will appear:

1. Jan	4. Apr	7. Jul	10. Oct	
2. Feb	5. May	8. Aug	11. Nov	
3. Mar	6. Jun	9. Sep	12. Dec	

(B) You must type the three (3) first letters of the month you select, and press <ENTER>.

(C) Select the printer by choosing "LPT1" or "LPT2" and press <ENTER>. You may also cancel the printing by choosing <CANCEL> and pressing <ENTER>.

SELECT PRINTER

LPT1 LPT2 Cancel

The following is an example of the report that will be printed. (This report is available in English only).

Page 1	MONTHLY TO REPORT FO					09:37:4	7
Name	Week Group Op	P.E.	Phase	Rate	Hours	Salary	от
Doe, John	960503 CR21 0096	2020	HO001	096.00	37.50	480.00	
	Week Subtotal				37.50	480.00	
	Employee Subtotal				37.50	480.00	
	Total -				37.50	480.00	

## DATA VERIFICATION

Compare the report printed to the H-910 forms. Correct (if necessary) any errors in the ATRS system. Submit the report and the H-910 forms to your supervisor.

# Annexe A. Liste d'éléments de programme et de codes d'étape : List of Program Elements and Phase Codes

1980 -	Edit sample Study	9210 -		9520 -	Marriege (Ex.: CS, EL, ES,	9930 -	Leave - W/o Pey -	9981 -	Visible Minority Empl. Pro-
	Étude de l'échantillon de contrôle		Congé de meledie (sans certificet)		MA) Meriege (excl. CS, EL, ES,		Relocation of spouse Réinstelletion du conjoint -		Prog. de rec. des membre des min. visibles
2018 -	Regional Processing	9220 -	Sick Leave (Certified)		MA)		Sens solde	9988 -	National Indigenous Dev.
	Dépouillement régional		Congé de meledie (evec	9610 -		9935 -	Leeve - W/o Pey -		Prog.
2020 -	Head Office Processing	9230	certificat) Sick Without Pay		Autre congé payé - Service ludicieire		Peternity		Programme nat. de perf.
	Dépouillement eu bureau	9230 -	Congé de maladie	9620 -	Education (Approvel	9940 -	Pelemilé - Sans solde Leave - W/o Pev -	9990 -	des eutochlones Non-work Hours
2021	central Automated Coding		non payé	0010	Required)	9940-	Adoption	5550 -	Heures non trevelitées
2021	Codage automatisé	9310 -	Furlough Leave		Eludes (approbation regulse)		Adoption - Sans solde	9991 -	Recruits - Rotation Code
2510 -	Outgoing Error Rate Study		Congé d'encienneté	9630 -	Personnel Selection	9945	Leave · W/o Pey -		Code de reletion - Recrue:
	Étude sur le taux d'erreur	9410 -	Appointments Rendez-yous	9640 -	Sélection de personnel Union		Personal Needs Obligations pers Sens	9992 -	Svy Dev. end Modelling Course/ES
	da sortie	9420 -	illness in Femily	9040-	Syndicat		solde		Dévelop, enquêtes et
2546 -	Reverse Record Check Contre-vérification des		Maledie/membre de le	9660 -	Leave · Other · Injury on Duty	9950 -	Leeve - w/o Pey - Care &		mod/ES
	dossiars		temile		Congé - Autre - Accident de		Nurturing	9993 -	Data Anelysis end
2547 ~	Vacancy Check	9430	Birth Naissance		treveli		Soins prescoleires - Sans		Presentation
	Vérification des logementa	9440 -	Adoption	9699 -	Other Paid Leeve Autre congé payé	9952 -	Statutory Holiday		Anal. et présent, de données
	Inoccupéa	9450 -	Marriage (CS, EL, ES	9810 -	Compensatory Leeve	9932 -	Congé lérié	9994	Sw Skills Dev/ES/CS
2550 -	Coverage Research Study	0.100	end MA)		Congé compensatoire	9955 -	Leeve - W/o Pey - Strike	9994 -	recruits
	Étude portant aur la		Marlage (CS, EL, ES et MA)	9910 -	Leeve - W/o Pey - Union		Gréve - Sens solde		Dév. aptitudes eng. /rec.
	couverture du recensement	9490 -	Femily-releted - Other		Business	9970	Liguidation of Overtime		ES/CS
9110 -	Vecation Leeve	9510 -	Obligations femil Autre Personal Leave	9915 -	Trevall syndicat - Sens solde Leeve - W/o Pay - Education		Récupérellon des heures supp.	9998 -	CAD from Other Depart, DAS - Autre ministère
0110	Congé ennuel	3310 -	Bereevement	9919-	Études - Sans soide	9975 -	Treining - Other	9999 ~	Leave Without Pay
9152 -	Training - Lenguage		Congé personnel - Décès	9925 -	Leave - W/o Pey - Maternity		Formetion - Autres	0000	Congé sana solde
	Formation - Lengue				Matemité - Sens soide	9980 -	Leave - W/o Pay - Late Retard - Sans solde		

(N.B.: Les caractères gras indiquent les codes utilisés le plus fréquemment - N.B.: Bold face indicetes most frequen	ntly used codes.)
Codes d'étape - Phase Codes	
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RP001 - JARF - FDAT RP0001 - ARF - FDAT RP0002 - MSG-SS-SIGSCO	RP0004 - Special Projects - Projets spéciaux RP0005 - No Work Assigned - Augun traveil attribué

Employee number - Numéro de l'employé

# Appendix 2 - Form H-910 Work Force Report

	1996 Census of Canada
~/~	1996 Work Force Report

Employee name - Nom de l'employé

Recensement du Canada de 1996

Rapport de l'effectif de 1996

Form Formule

H-910

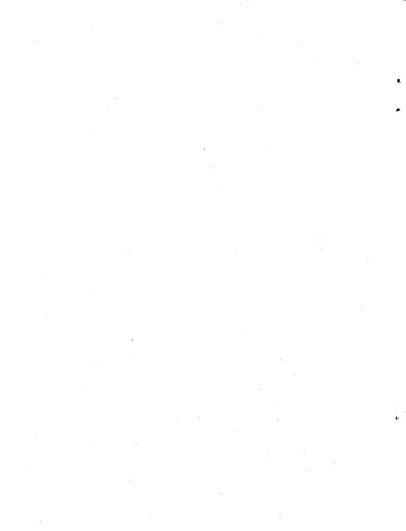
		Y – A	м	D~J
	Week ending - Semaine se terminant le	$\sqcup$	1	

	Program element Élément de programme	Phase Étape	Regular hours Heures régulières	Overtime hours Heures supplémentaires		
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Seturday				1		
Samedi			3. T			
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Dimanche	1 1 1	1 1 1 1 1				
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	1 1 1					
Tuesday Mardi	1 1 1	1 1 1 1 1				
				1		
Wednesday Mercredi	111					
Thursday Jeudi						
Friday Vendredi						
Total week Total des heures pour la semaine						
8-4600-34: 1995-12-08					<u> (8</u>	

8-4600-34: 1995-12-08

Supervisor - Surveillant

Canadä



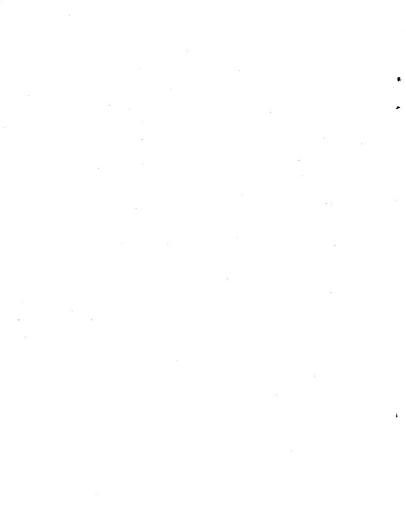
# Appendix 3 - AC Attendance Report

+	Statistics Canada	Statistique Canada		
	Personnel Administration	Administration du personnel		
-	Attendance Report	Rapport d'assiduité		Mon

· R	eport	d'assiduité				
Division			Name	- Nom		
Section			SIN N	io Nº d'assu	rance sociale	Group and level - Groupe et niveau
Day		IN - ARRIVĖE			OUT	- DÉPART
Jour	Time Heure	Signature		Time Heure		Signature
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2			-			
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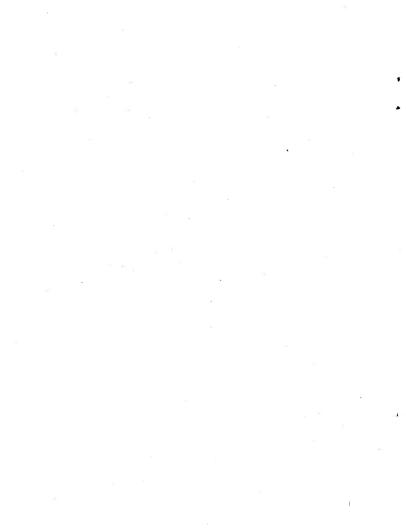
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LEAVE APPLICATION AND ABSENCE REPORT

## Appendix 4 - Leave Application Report

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